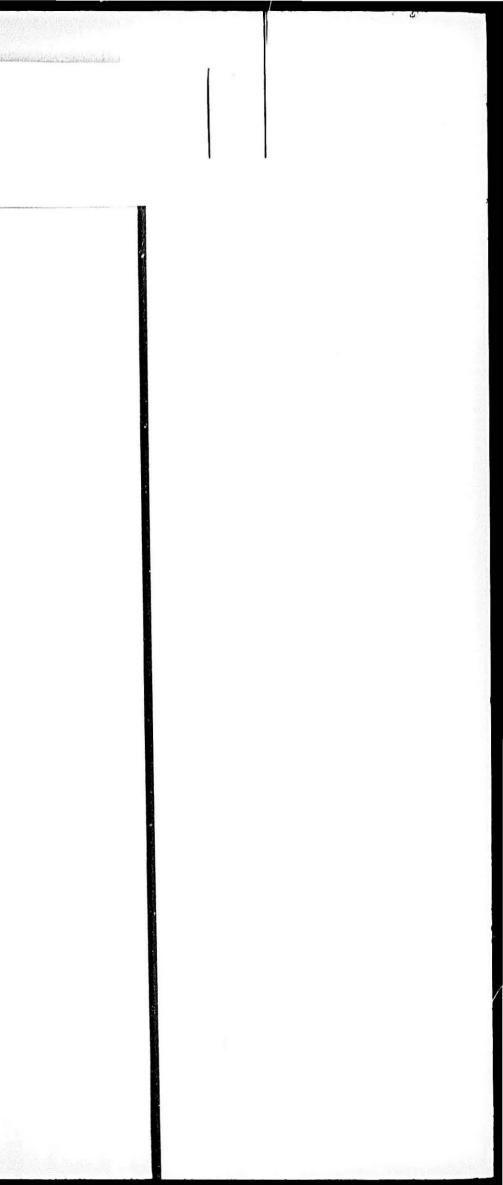
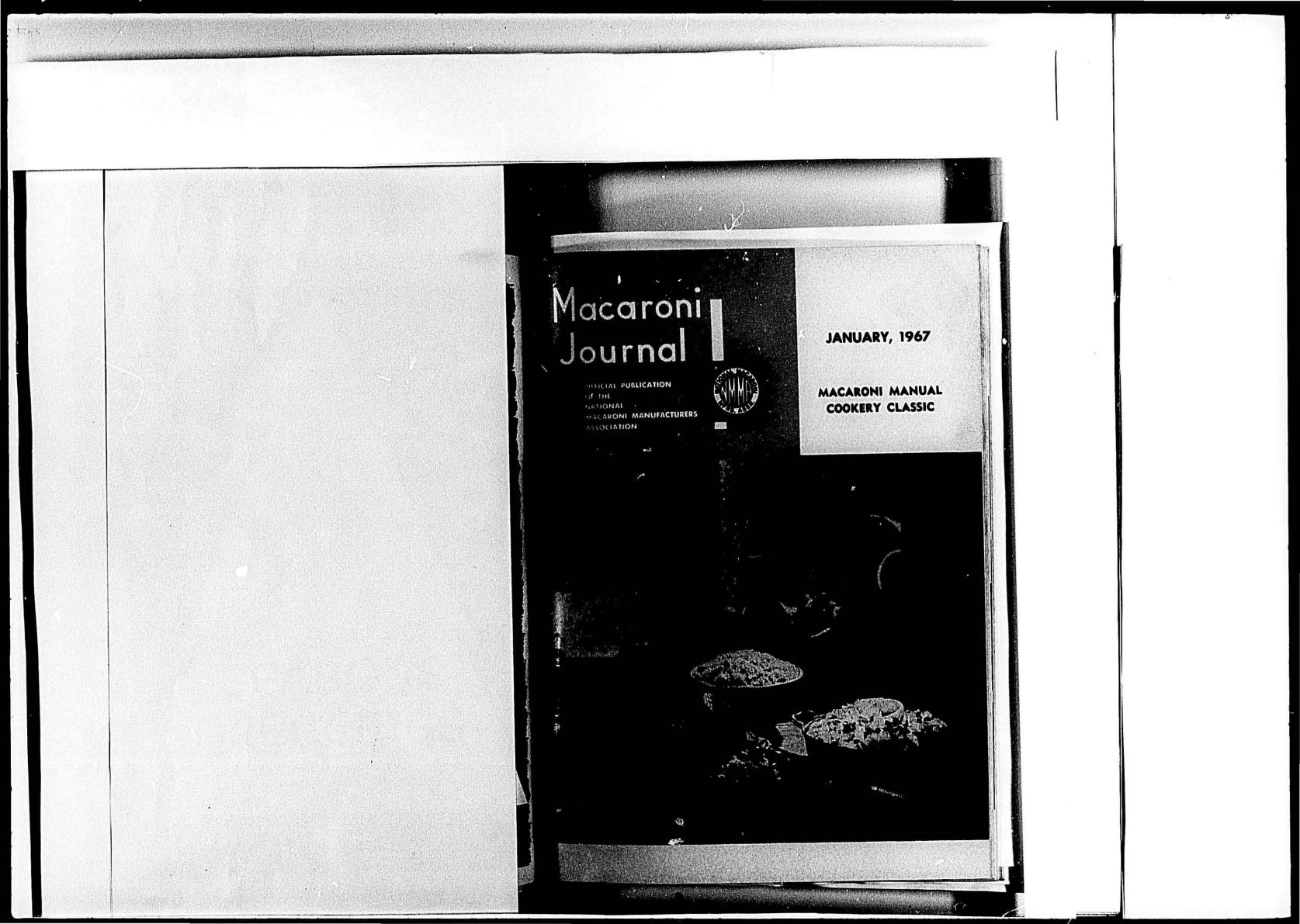
THE MACARONI JOURNAL

Volume 48 No. 9

January, 1967





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Foreign

Domestic

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EXECUTIVE OFFICES NORTH BERGEN, N J

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A GLANCE BEHIND, A LOOK AHEAD

by Robert M. Green, Executive Secretary, National Macaroni Manufacturers Association.

I N MID-YEAR, the Supermarket Sales Manual published by Chain Store Age said: "Macaroni products chalk up tenth straight year of sales growth, as volume hits \$158,000,000, more than double the 1955 figure. Plain macaroni and spaghetti volume continues to accelerate despite booming sales of pasta dinners. Chains boost related item movement with strong tic-in promotions."

Industry performance in 1966 added to the upward trend of the sales and consumption curve. While the seasonal dip in summer sales has largely been eliminated by the increasing use of salads and macaroni in outdoor cookery, two periods of intense selling effort still stand out-Lent and the fall season

Lenten Business Brisk

There was speculation at the start of Lent that with the relaxation of fast and abstinence rules for Roman Catholics, macaroni sales might suffer. This was not the case. Newspapers and magazines were full of publicity for macaroni products. Macaroni manufacturers and related item producers carried effective advertising, and Lenten business was brisk, better even than 1965's fine record.

Good Durum Crop

The durum millgrind for the crop year ending June 30, 1966 stood at 28.848.000 bushels, up more than five per cent from 1965's 27,395,000 bushels. This is regarded as the best barometer for macaroni industry output.

Macaroni fortunes frequently run parallel to the progress and problems of the durum wheat crop. Plantings cause they had been badly burned in were about the same this spring, but late snows and wild weather delayed the planting until late May. Then favorable weather produced heavy stands that required sufficient moisture and good weather to bring the crop through. There was concern at harvest time in late August when rains came just as they did a year before. In 1965, almost a third of the crop was severely damaged by rain causing loss of color and sprout damage, which made the wheat unsuitable for anything but feed. But the rains were not prolonged this year, and ideal harvest weather brought in a crop estimated at 62,000,000 bushels. This was nine per cent below 1965 tailers protection against price ad-



Robert M. Green but twenty-nine per cent above av-

Heavy Exports

erage.

During the 1965-66 crop year ending June 30, some 33,852,000 bushels of durum were exported, compared to the previous year's record of 9,301,000 bushels. This marked increase in durum exports came about from marketing efforts in Japan and Western Europe, plus the fact that Canadian supplies were down because of commitments to Russia and Communist China.

With heavy export demand and an ties of a high protein food product deincreased domestic millgrind, prices rose despite the good crop. Bookings were not pushed by mills this year, bemaking heavy contracts prior to the sprout damage of 1905. But as the heavy shipments from farms came to the Minneapolis market over the Labor Day week-end, the millers made contracts to cover the macaroni trade until the end of the year. Booking prices were about \$1.10 above those at which July-August needs were met in June, and about \$1.65 higher than 1965's initial contracts. This meant that macaroni prices were to advance about a cent and a half a pound across the country.

Price Protection

As macaroni manufacturers gave re-

consider further development of the program (Continued on page 7)

vances during the entire month of Oc-

tober, inventories were built up to a

degree beyond expectation and production was extremely heavy. Durum mills

ran around the clock to supply the

trade, and meeting shipping directions

was a problem from Labor Day to

Thanksgiving. A lag in specifications

usually develops around Thanksgiving,

but mills describe the drop-off as more

drastic and abrupt than in recent years.

However, it was expected with an early

Lenten season, beginning on February

8, that there would be a quick revival

in shipping directions after the holi-

High Egg Prices

Eggs used in noodles were high

priced throughout the year, in contrast to 1965. The highest egg prices in five

years were reached in the spring, and

little relief came in the fall although

flocks were on the increase. Military

procurement and heavy domestic de-

In March, the Food and Drug Admin-

istration ordered that egg pasteuriza-

tion be mandatory as protection against

salmonella. Adverse publicity to dry

milk products in the fall added em-

phasis to these precautions to protect

Ceplapro

ture announced that the Comnodity

Credit Corporation would buy quanti-

veloped for donation abroad under the

Food For Peace programs. Initially, the

product was to be used in a pilot feed-

ing program for refugees and infants in

South Vietnam. Later, donations may

be made through voluntary relief agen-cies to other countries eligible for food

assistance under Title III of Public Law

The formula called for the product to

be made of corn meal, soy flour, durum

flour, nonfat dry milk, and vitamin and

mineral supplements, the mixture to be

extruded through a macaroni die into

the shape of a rice kernel. Some 758,200

pounds were purchased in August, and reaction of the refugees was awaited to

Early in the year, a press release from the U. S. Department of Arricul-

the public health.

mand kept prices at a high level.

days.

THE MACARONI JOURNAL

You noodle-makers

First, we can save you money on eggs you des's put in your egg noodles. We guarantee absolute uniformity, and tightly-controlled moisture con-tent, which is comething a hen can't do. Because we guarantee a minimum of 95% egg solids in our whole ogg and egg yolk products, they have a built-in safety margin that keeps your egg noodles safely at or over the 5.5 per cent egg solid mini-mum content set by Federal regulations. So you don't have to pour in a lot of extra egg for good measure when you use Henningsen egg solids. And we pasteuriss Henningsen egg solids. We also guarantee that they are 100 per cent solimo-

know everything about noodles. but Henningsen, the egg people, can tell you something new about eggs.

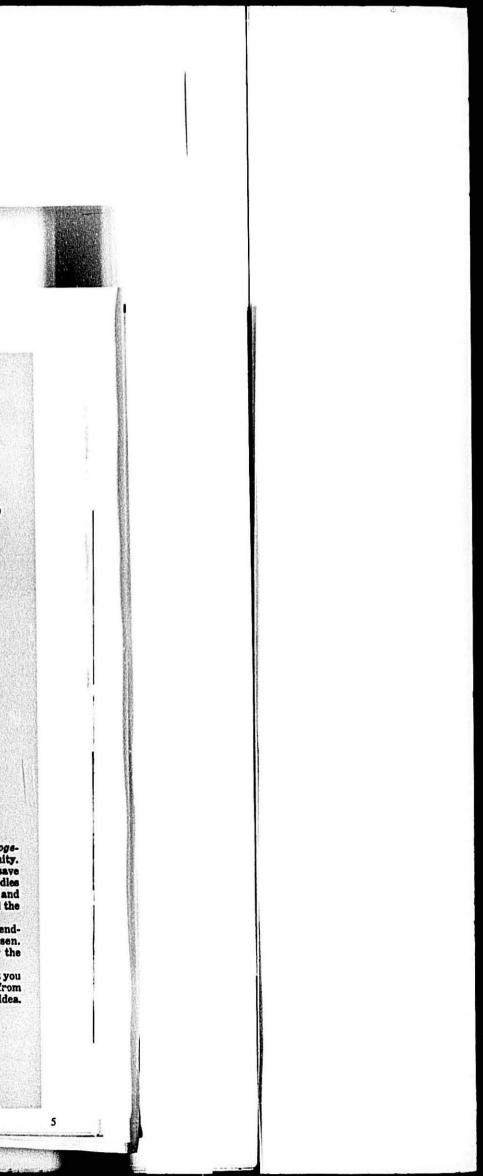
nella-negative, by test. We homogeniss our egg solids for uniformity. We can also tell you ways to save money on the eggs you put into your egg noodles by better methods of handling and blending and storing eggs in your plant. And we know all the ways. After all, we're the egg people.

One more thing. You get fast, on-time, dependable delivery of egg solids from Henningsen. And we have local representatives all over the country to help you out on egg problems. After all this, we're afraid to suggest that you

use your noodle and buy your egg solids from Henningsen, the egg people. But it is a good idea.

Henningsen Foods, Inc. The egg people 60 East 62nd Street, New York, N.Y. 10017 (212) MU 7-1630

JANUARY, 1967



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A Glance Behind-(Continued from page 4)

Standards Change In April it was announced that the

Federal Standards of Identity For Macarom Products had been amended to permit the manufacture of macaroni made with nonfat milk solids of not less than twelve per cent and not more than twenty-five per cent by weight of the finished neafat milk macaroni product. Carrageenan or Salts of Carrageenan may be used in a quantity not in excess of .0833 per cent by weight of the nonfat milk solids. When used, there must be a label statement. In the past, while few optional ingredients have been permitted, their use has been quite limited.

Convention Action

The airlines strike and sweltering weather in July did not deter a large crowd from attending the 62nd Annual Meeting of the National Macaroni Manufacturers Association in Oak Brook, Illinois. New officers were elected: president, Robert I. Cowen of A. Goodnan & Sons, Long Island City, N.Y.; first vice president, Peter J. Viviano, Delmonico Foods, Louisville, Ky.; second vice president, Vincent F. La Rosa, V. La Rosa & Sons, Westbury, N.Y.; third vice president, Vincent DeDomenco, Golden Grain Macaroni Company, San Leandro, Calif.

Promotion Projects

The industry's product promotional om was strengthened by the inof assessments for promotional litures. Budgets were increased d materials sent to food editors. participation in the Newspaper Food Editors' Conference, approval of addicolor prints of the film "Durum Star iard of Quality," wall chart dverting to be placed in a fall issue a home economics magazine, and the sound appearance tour of a home momist to major city markets to apar on radio and television programs. The impact of these special projects, ich as the highly successful Pasta nel at the Food Editors' Conference Boston, and the response to the teleision demonstrations in midwestern cities, in large measure influenced the ncreasing flow of publicity in all media m macaroni products and stimulated ales.

In addition, it has built a firm base on which to build further sales and consumer acceptance in the coming

bellion against high food prices, many Lloyd E. Skinner, of Skinner Macaroni **ANUARY, 1967**

food editors took up the cry "Macaroni Is A Bargain," and its versatility and ability to combine with other foods was emphasized to the consumer.

Institutional Film

For the institutional field, the film "Macaroni Menu Magic-How to Prepare and Serve Macaroni, Spaghetti and Egg Noodles For Hotels, Restaurants and Institutions" was premiered at the Annual Meeting. Prepared under the direction of Beverly Andersen, home economist for the Durum Wheat Institute, the film is jointly sponsored by that organization, the National Macaroni Institute, and the North Dakota State Wheat Commission. It is expected that the educational benefits from this training film will help insure long time gains.

Optimism for 1967

As 1967 begins, there is optimism in all segments of the industry. Growers have good stocks of high quality durum and an expanding domestic and export market. Millers have had a good year and prospects of a better one. Macaroni manufacturers are continuing their offorts to maintain the dramatic growth of this product classification. If there was any lingering thought that this was a nationality food category, sales of recent years have certainly dispelled it, as macaroni products have become a bona fide food staple across the country.

New York Meeting

Some seventy macaroni manufacturers and suppliers met at the Belmont Plaza Hotel in New York on November 17 to see and hear excellent reports on the National Macaroni Institute's participation in the Food Editors' Conference: National Macaroni Week publicity placements, with some twenty breaks in full color; national newspaper, magazine, and supplement support: and Shelagh Hackett's smash success at television demonstrations of three recipes for macaroni, spaghetti and egg noodles over television and radio stations in the Midwest.

Albert Ravarino, chairman of the National Macaroni Institute Committee. complimented the Sills staff on the fine job they are doing and, in particular, Elinor Ehrman and Marian Laylin for their fine work and reports.

Durum Show and GMA

Comments on durum and the Durum Show were given by Ray Wentzel of their latest machinery and equipment Doughboy Industries, who serves as so that this new edition is indeed prochairman of the Durum Committee for At the height of the consumers' re- the Millers' National Federation, and quality white art paper throughout to

for L6 10s (\$18.20). A number of important changes have taken place in the macaroni manufacturing industry and much new machinery and equipment has become available since the first edition of this book was published in 1950. Also, there has been an appreciable increase in the quantity of macaroni products produced in several different countries of the world and considerable advances have been made in the quality of the final product. Accordingly, Dr. Ch. Hummel, the well-known consulting engineer to the macaroni industry, and author of this standard technical book for the industry, has taken the opportunity of writing a completely revised edition

Suppliers Social

Many Illustrations

Engineers producing macaroni machinery all over the world were invited to send in photographs and details of fusely illustrated and is printed on best (Continued on page 11)

HENNINGSEN FOODS, 🗷 MANUFACTURERS OF QUALITY EGG PRODUCTS SINCE Executive and Soles Offices 69 EAST 42ND STREET . NEW YORK 17, N.Y. . MUrray HE?

P.O. Box 9097 Melrose Station 2305 Franklin Road, Nashville TEXAS Mr. Harold Vogtel HAROLD C. VÖGTEL CO. P.O. Box 1804, Fort Worth UTAH

VIRGINIA



Company, NMMA chairman of the Durum Relations Committee, Both remarked on the marked improvement of the quality of samples at the Durum Show this year and the general air of optimism expressed by all segments of the industry: grower, miller, and maca-

roni manufacturer.

Freschi.

Mr. Skinner, who is also a member of the Board of Directors of the Grocery Manufacturers of America, reported briefly on subject matter covered at the convention of this organization held earlier in the week. This was supplemented by comments by Clete Haney of the Skinner Macaroni Company and Al Ravarino of Ravarino &

In the evening, the suppliers entertained the macaroni manufacturers at an Italian Dinner at the Rifle Club in Greenwich Village. These traditional affairs attract good attendance and generate much good fellowship with good company, good food, and good wine. The Rossotti Lithograph Corporation coordinates the handling of details.

Technological Text Book

A second edition of "Macaroni Products: manufacture, processing and packing," has been completely revised by the author. Dr. Charles Hummel. The new edition has 287 pages plus color plates and pull-out plans in full color. Published by Food Trade Press Ltd. of London, England the book sells

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DIALOGUE: Communications is a two-way street

Winter Meeting at Hotel Diplomat, Hollywood, Florida

HE Winter Meeting of the National Macaroni Manufacturers Associaion to be held at the Diplomat Hotel. follywood, Florida, is later this year. t is expected that with the meeting aking place from January 29 to Febuary 1, the weather may be better.

Sunday Social

An Ice Breaker Party is scheduled or Sunday evening, January 29, on the atio of Diplomat West. This welcomng party will introduce incoming deleates to the group and generate good llowship at the social sponsored by uppliers. The evening is being held pen for dinner on the town, to see the liplomat show, or as individuals

January 30

General sessions begin Monday orning, January 30, at an 8:30 a.m. reakfast meeting. President Robert I. owen will greet the delegates and inroduce Les Willson, trade relations nager, Film Department, E. I. du-Pont de Nemours & Company. His preentation will be "Effective Communiions Must Be Two Ways."

Methods and Materials

general session, Vice President J. Viviano will conduct panei sions on methods and materials. anel of machinery and packaging pment manufacturers have been ited to comment on topics that ould be included in a forum for plant on technological developits in the macaroni industry.



Robert I. Cowon Presidential Greetings ANUARY, 1967

Durum and Eggs In the discussion of materials, Dr. Kenneth A. Gilles and Len D. Sibbitt of the Cereal Technology Department, North Dakota State University at Fargo, will report on the new durum variety, Leeds. John Wright, president of the U.S. Durum Growers Association, will give the farmer's viewpoint of the durum outlook. Roy Nevans of Hen-

ningsen Foods will predict prospects for eggs in 1967. Food for Peace

Vice President Vincent F. La Rosa has invited a representative of the U.S. Department of Agriculture to review possibilities in the Food For Peace Program. The potential of fortified foods for relief feeding is immense. Some purchases have already been made of corn meal, soy and durum flour, fortified with vitamins and minerals, and extruded through macaroni dies into rice kernels.

Washington Scene

Association Counsel Harold T. Halfpenny will comment on the Washington scene and prospective legislation to be considered by the 90th Congress. Director of Research James J. Winston will report on activities of the Food and Drug Administration.

The afternoon will be free for discussions, conferences, and recreation.

Italian Dinner Party

In the evening, a Suppliers' Reception and Cocktail Party will be held in Convention Hall at 7:00 p.m. followed by the popular Italian Dinner Party. The piplomat is renowned for its fine food and its excellent preparation of macaroni products. There will be plenty of spaghetti accompanied by many other delicacies.

January 31

On Tuesday, January 31, a breakfast session at 8.30 u.m. will feature a new film from Jawry's Foods called "A New Art in Cooling."

In the general session, conducted by Vice President Vincent DeDomenico, will be reports on product promotion from Beverly Andersen, home economist of the Durum Wheat Institute, Howard Lampman, executive director of the Durum Wheat Institute, and personnel from Theodore R. Sills, Inc.,

public relations consultants to the National Macaroni Institute. Mrs. Andersen will tell of the reception of the new film, "Macaroni Menu Magic-How to Prepare and Serve Macaroni, Spaghetti and Egg Noodles For Hotels, Restaurants and Institu-

European Comment

Howard Lampman will comment on his observations of the European scene based on a trip taken following the Fourth International Congress on Cereals and Bread held in Vienna, where he was asked to report on the long range outlook in the United States and the development of the Wheat and Wheat Foods Foundation. He will also comment on the Swedish study, "The National Diet in Sweden and a Program For Its Revision," which offers the wheat industry in the United States new leverage in the nutritionally-valid case for increased per capita consumption of wheat based foods.

Pasta Panel

The Pasta Panel which performed so masterfully at the Food Editors' Conference in Boston will be given an opportunity to quiz Theodore R. Sills, public relations consultant for the National Macaroni Institute. At the Food Editors' Conference, each' panelist was allowed to make a one-sentence statement (either provocative or explanatory) concerning macaroni. In this proposed discussion, they are to be given the opportunity to ask one question again-this time relating to more product promotion



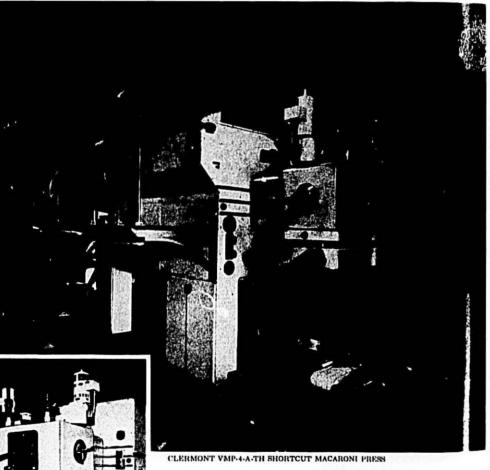
Lester S. Willson Keynote Speaker

THE MACARONI JOURNAL



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THE MACARONI JOURNAL

nter Meeting Plans-(Continued from page 9)

aphic reports of publicity placets stemming from the Food Editors' ference, National Macaroni Week, the personal appearance tour of lagh Hackett through the Midwest october will also be shown.

Edward Toner, president of the F. Mueller Company, will describe now Mueller Maintains Its Position

the Market." There will be opportunity for round-

table discussions, afternoon conferences, and recreation.

Dinner-Dance

In the evening, the scene changes to the Calcutta Room of the Country Club. The Suppliers' Reception and Cocktail Party begins at 7:00 o'clock preceding the Dinner-Dance at 8:00. Van Smith's orchestra will provide the music

Board Meets Feb. 1

The Board of Directors meets on Wednesday, February 1, to review financial statements and budgets for the coming year and to discuss problems, plans and projects affecting the macafor manufacturing industry.

Chun King to Reynolds

R. J. Reynolds Tobacco Co. has ed Chun King Corp. of Duluth proximately \$63,000,000 in cash, ing to reports here.

King manufactures Oriental an style foods, and the business arge the participation of the nolds in the food industry.

Sales Executive

ard Toner, president, C. F. ompany, macaroni manufac-"rsey City, has announced the ent of George W. Sherlock as ident-Sales.

erlock started with the com-May, 1948 as a retail salesman. ked in Florida in 1949 as a comsalesman, then in 1950 re-to New Jersey as the company's treet sales representative. In 1953 as promoted to division sales man-

of New England.

in January 1, 1958 he returned to company's headquarters in Jersey City to become sales training manager. On the retirement of John Murphy in anuary, 1964, he was again promoted, this time to sales manager, the post he held until his recent appointm

H. Edward Toner President, C. F. Mueller Co.

Go Hungary Tenight!

Lawry's Foods, Inc. of Los Angeles, California are introducing a new Goulash Hungarian-style Seasoning Mix with advertising, publicity and merchandising. The product is packed in foil en-

velopes containing 123 ounces of the mix. There are 12 envelopes to a shipping case which weighs 314 pounds. Pre-priced at 27 cents each, a dozen pouches generates \$6.48 in sales and \$2.04 in profit for the retailer, utilizing

a 12 square foot of space. It sells such related items as beef, noodles, rice, salad oil, sour cream, and wine. Easy to install merchandising racks and special display materials are available along with free recipes.

National advertising for Lawry's currently appears in Good Housekeeping. Woman's Day and Family Circle magazines.

"Curiosity is one of the permanent and certain characteristics of a vigorous intellect."

-Samuel Johnson



George W. Sherlock

Technological Text Book-(Continued from page 7)

make for best possible reproduction of the illustrations. In addition to the illustrations included in the text, there are nine additional plates and pull-out plans of macaroni plant printed in colours, and we believe this is the first technical book in the food industry to contain such plans printed in colours

With the ever increasing demand for greater production of macaroni products, or pasta products as they are called in some countries, there is no doubt that this book will be a most valuable reference book for everyone concerned with running the day to day operations of a macaroni products factory and to those food manufacturers considering going in for the manufacture of these products.

The eleven chapters are entitled as follows: The Importance of Macaroni Products: Manufacture of Macaroni Products: Ingredients used in the Manufacture of Macaroni Products; Batch Manufacturing Process; Continuous Manufacturing Process: Some Typical Continuous Extrusion Presses: Drying Macaroni Products: The Quality of Macaroni Products and How It Can Be Tested; Storing and Packing Macaroni Products: A Modern Macaroni Products Plant: Notes on the Theory of Drying.

ADM Technical Manager

Promotion of Lawrence Warren to the new position of manager-technical services for the flour division at Archer Daniels Midland was announced by Fred Merrill, division manager and ADM vice president.

Merrill said the appointment reflects the increasing importance of technical liaison with the baking and macaroni industries Customer utilization of the division products and new industry developments will be areas of major responsibility in this new position. Warren first joined ADM's quality

control stall in 1946 and has moved up through various technical positions to that of manager-quality control in 1962. He is a graduate of Central Missouri

State College and a member of the American Association of Cereal Chemists, American Society for Bakery Engineers and the Institute of Food Technologist .

A new manager of quality control will be appointed in the near future and will report to Mr. Warren.





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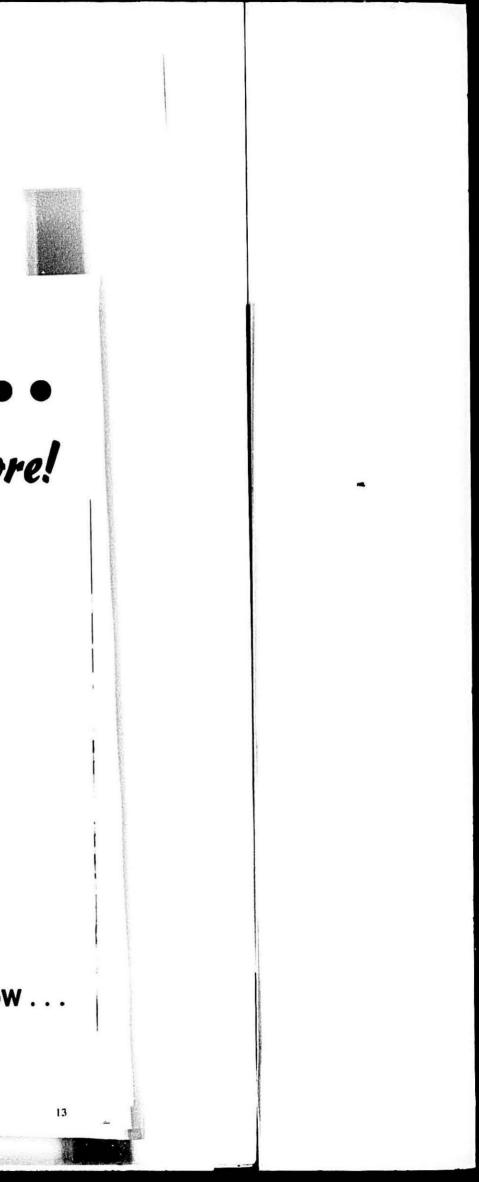
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Behind the Boycotts

Placard-waving pickets popped up all around the country to boycott supermarkets in late October and early November. Esther Peterson, the former Utah school teacher, who is President Johnson's special assistant for consumer affairs, egged on a band of New York City demonstrators, urging them to "vote with the dollar."

The Federal Trade Commission promised to investigate whether supermarket promotional games inflate food prices. All this gave the impression that food prices have climbed four per cent in the past twelve months simply because the supermarkets are grossly profit-hungry. But, as Time Magazine pointed out, they constitute just one element in a complex mixture of ingredients--including Government policies and rising wages-that make up food cost.

Surpluses Decline

The major reason for the price rise is the startling decline in U.S. farm surpluses. Because of Government crop controls and the increasing size of foreign-aid shipments of food to faminethreatened nations, the wheat surplus has dropped since 1963 from 32,500,00 to 15,200,000 metric tons, is now below the minimum needed as insurance at inst domestic crop failure. In addition, bad weather reduced this year's harvest.

Speaking at the Miami convention of the National Association of Food Chains, Boston Supermarket Executive Gordon F. Bloom said: "American consumers have grown accustomed to low food prices based on surpluses that are no longer with us. The honeymoon is over."

Grain shortages have increased the price of flour; consequently, bread prices have risen 7.5 per cent since January. The steep price of feed grains for livestock has also contributed to an appreciable increase in meat prices. At the same time, ranchers have stepped up their slaughter of dairy cattle to reduce feed expenses, take advantage of high meat prices, with the result that milk prices are up 7.9 per cent this year.

Braceros Reduced

Government policy is also a primary cause of the 10 per cent rise in fruit and vegetable prices this year. Pressured by labor unions, the Government last January reduced the inflow of lowwage Mexican braceros who work in fields and orchards. Thus, farmers had to hire domestic field hands, who demand higher wages and are reluctant to do such backbreaking "stoop labor."



The Government estimates that of every dollar spent for food, roughly 39 cents goes to the farmer, 40 cents to the wholesaler and distributor, and only 21 cents to the retailer. Supermarket executives point out that their industry's profit margin after taxes has scarcely changed since 1960, runs a modest 1.3 per cent of sales. But that widely used figure does not sum up the whole situation. By the more incisive measure of profit on invested capital, supermarkets earn 11.5 per cent, almost exactly as much as the average for all

U. S. manufacturing. Though the big stores have slashed the costs of food distribution in half since 1930, other expenses are rising. From 1955 to 1965, wages went up 46 per cent, but retail food prices rose less than 14 per cent. Yet supermarket operators admit that they could do considerably more to reduce costs through automation. Across the typical checkout counter run 22 tons of merchandise a week, all of it toted up and packed by hand. Says George W. Jenkins, president of Publix Super Markets in Florida: "Many repetitive supermarket activities are ready-made for mechanical and electronic assistance."

Games Questioned

The boycotting housewives had little interest in the complexities of economics or electronics, but they concentrated much of their ire on a most visible target: supermarket games. The cost of such come-ons as Bonus Bingo, Pot-O-Gold and Let's Go to the Races amounts to approximately two-thirds of one per cent of supermarket sales - half as The demands of an exploding popula much as the profit margin for the industry. The marketers rationalize that the games are an expensive promotion-al nuisance, but that Mrs. America is part of America's commitment to hely

attracted by them despite her protests. Said Clarence G. Adamy, president of the National Association of Food Chains, at the Miami convention: "There is not a retailer here who likes the games or stamps."

Chances are that in most cases the games will stay, the boycotts will fade, and prices will drift upward. It may be small comfort to the housewives, but food still costs less in the United States than in many other countries: in West German supermarkets, steak goes for \$2.25 a pound; in Britain, string beans now command 60 cents a pound. Most important, Americans spend only 18 per cent of their after-tax income for food, while Europeans-who have far fewer convenience foods-spind from 29 per cent to 45 per cent.

A Statement of Facts on Food Prices-

HEstatement below was sent to editors 1 by the listed organizations with the esplanation that the food and grocery indu-try believes that the facts will be helpful in giving perspective:

Cooperative Food Distributors of Amer-Grocery Manufacturers of America, Inc. National American Wholesale Grocen

Association National Association of Food Chains al Association of Retail Grocers o Natio the U.S.

National Food Brokers Association Super Market Institute, Inc. United States Wholesale Grocers Associa

tion

R ISING food prices represent a re-sult but are not the cause of in-

flation. The food and grocery indu ry is deeply concerned about risin food prices, but the nation is in an economy that has been described as "pre perity with high blood pressure" and he rise in food prices has been accompa lied by increases in other goods and rvices which have accounted for two-t irds of the increase in the overall cost of living index in the past 12 months.

Starting on the farm and ending at the check-out counter, econor y-wide inflationary pressures have for ed the consumer to pay more at the supermarket for some items.

Inflationary pressures begin right of the farm where the crop surpluses the post-war era have been deplet tion at home, decreases in output of some crops through acreage diversion

THE MACARONI JOURNAL



about this drastic change. Today there is a near-balance in supply and demand of farm crops.

The U.S. exported an estimated 867 million bushels of wheat last year while producing 1,296 million bushels. The year-end surplus held against emertencies was estimated in July at roughy 536 million bushels for 1966, the owest surplus since 1952 and down sharply from a 818 million-bushel caryover last year. Another example of windling surpluses is that of non-fat dry milk, estimated for 1966 at 700,000 ounds as compared to 182 million ounds in 1965 and to an average yearand carryover for the 1960-64 period of 253 million pounds. Production of milk fell off last year by 200 million pounds and has continued to decline. The declining production was due to an agriculture economy which gave the farmer more profitable alternatives than erating a dairy herd.

High wage rates, more costly capiment, steeply higher interest rates and services have contributed to ncreated costs spread across the board Fring, processing, distributing iling food products.

Efficiencies Curb Prices

Increased efficiency in food producn and distribution has helped keep prices from rising further than they have in recent months. Modern technology in agriculture should be cred-ited with progress that has enabled output per manhour on the farm to rise wice as fast as in other fields of the nomy. According to United States epartment of Agriculture statistics, ne example of modern farm efficiency the increase in yield per acre of 26.9 bushels by 1965. This is given here They learned about Super-president-NUARY, 1067

cal progress in agriculture whereby one of his operation, but above all, a leader. farm worker's productivity today supports 33 consumers with food and fiber, a no-nonsense warning that there is as compared with only 25 consumers an immediate problem at hand-that of five years ago.

Increased efficiency and new, improved methods in food processing have helped but not overcome increased costs of everything necessary to provide food for the consumer. While the industry is concerned over inflation as it affects food prices, consumer are naturally more aware of rising prices for food than anything else because food is bought more often than anything else. At the same time, as the American consumer's standard of living continues to rise, homemakers' demands for more easily prepared foods have also increased. The cost of convenience which has made storing, preparing and cooking easier has become one of the factors affecting the changing pattern of food costs. At the same time, increases in consumer spending power have resulted in a steady upgrading of food purchases with products of modern food

technology which provide tastier, more enjoyable meals. The food and grocery industry has been and will continue to be ever alert

in searching for efficiencies which can help hold down or reduce food prices. The industry's objective has been and remains that of providing an abundance and a variety of foods at the lowest possible cost and highest possible quality.

Secretary Quoted

Today's food prices are effectively related to today's consumer income, as stated by Secretary of Agriculture Orville L. Freeman:

"The fact that the American consumer is spending only 18.2 per cent of his take-home pay for food, and eats better and cheaper in relation to his real income than do consumers in any other country in the world, testifies to the efficiency of our food marketing system."

Grocery Manufacturers of America Meet

The Grocery Manufacturers of Amerira took a mind-expanding trip into the future at their 58th Annual Meeting held in New York City in mld-November

Delegates learned how the food business will be guided by satellites orbiting the earth in the year 2000. They learned about Super-executive-a man wheat from 14.1 bushels in 1949 to with primarily technological training.

as just one example of the technologi- a man tuned to all the important facets But they were returned to earth with

winning the confidence of the skeptical American consumer.

Robert C. Cosgrove, president of the Green Giant Company, reported as chairman of a newly-created council to develop and propound a program for GMA on consumer affairs. His statement follows:

The implication is that either we deal adequately with our responsibility to consumers or the Government will.

I believe this to be substantially true. I may be naive but I do not honestly believe that Government just usurps responsibility — such action would be politically suicidal.

Thus, it would seem that if G.M.A. is to deal effectively with the drift to consumerism, it must recognize and deal effectively with its responsibilities to consumers before they become public issues.

Evolution of Public Issues

Before discussing what these reconsibilities are or might be, let me take time to trace the evolution of a public issue.

In general, public issues progress through four distinct phases-three of them before the Government becomes involved. The first is where the bases or in-

gredients for an issue exist but are unrecognized as such. The second involves the recognition

of the issue by selected individuals or small groups. In this phase, the issue can be said to be a latent public issue as it has not yet received discussion in lay publications, news media, or the general mass media.

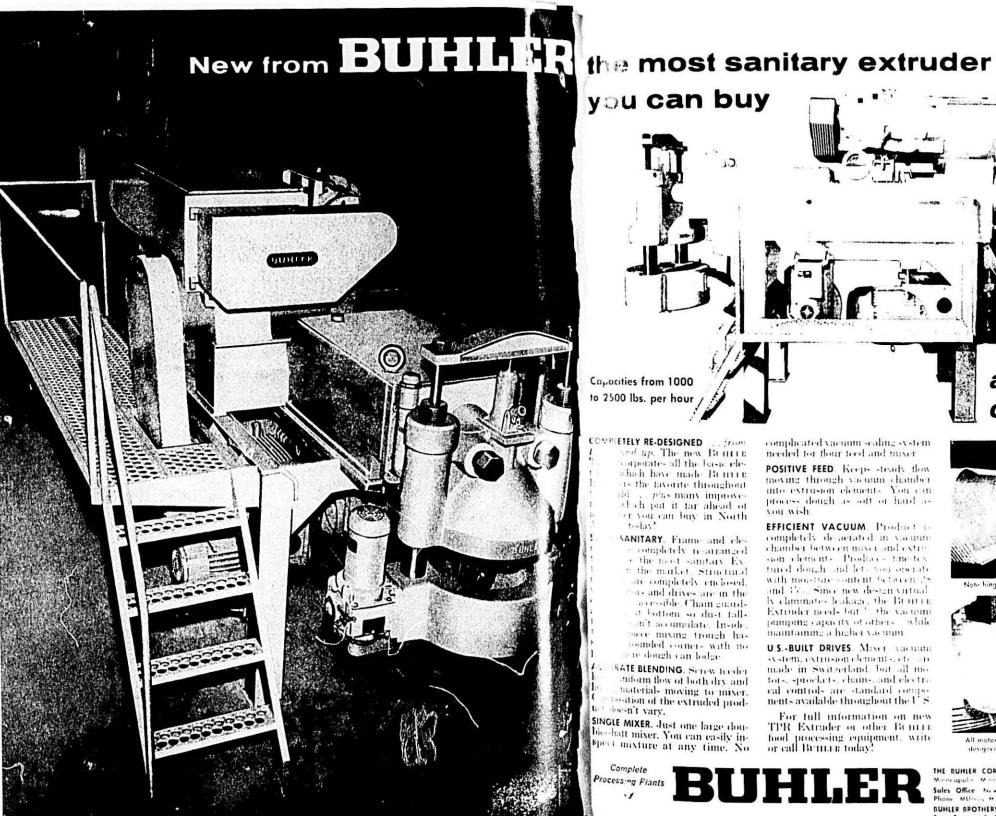
The third phase is characterized by open debate as advocates for all sides seek to persuade others to their view

of the issue. The final phase is identified by the taking of action by established and relevant institutional bodies.

Insecticides Issue

To take a well-known example, the basis for a public issue concerning effects of insecticides on man and his environment existed from the second and third decades of this century. As an issue, it was not recognized until after World War II when various ecologists, physiologists, and biologists began to write of and discuss, among their professional circles, the effects of toxic residuals transmitted from one species (Continued on page 20)





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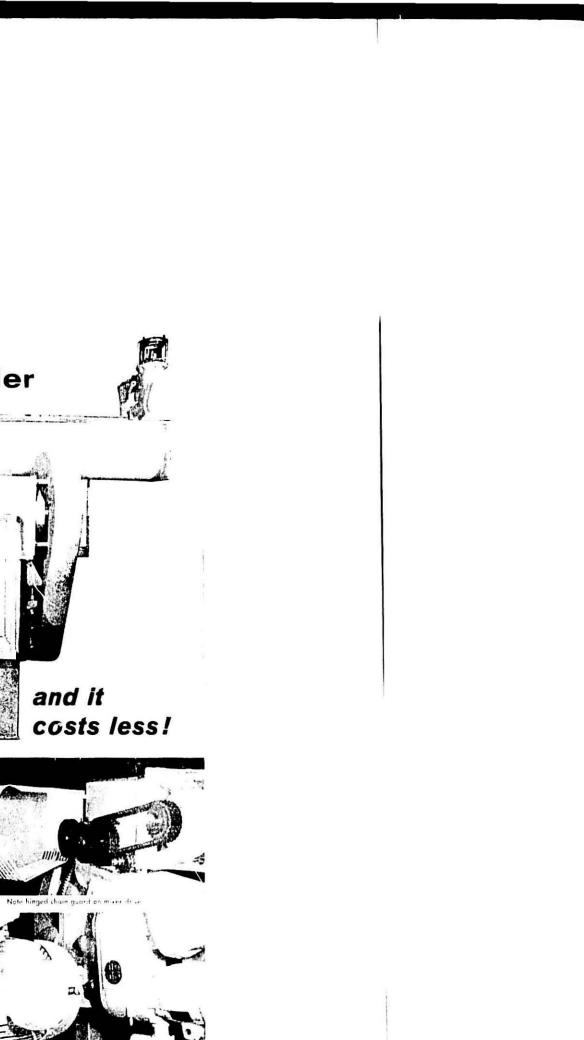
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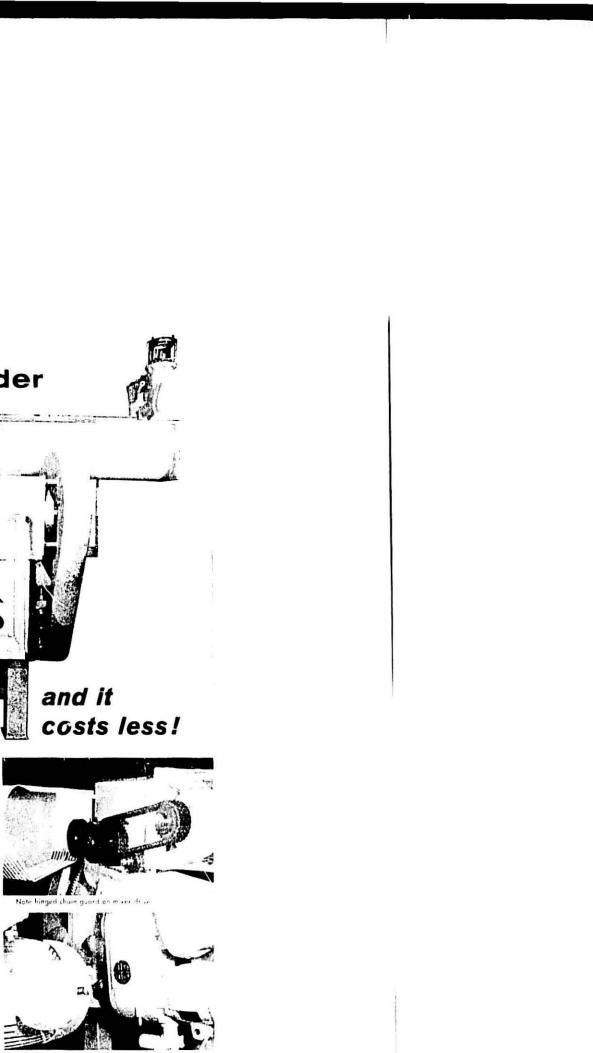
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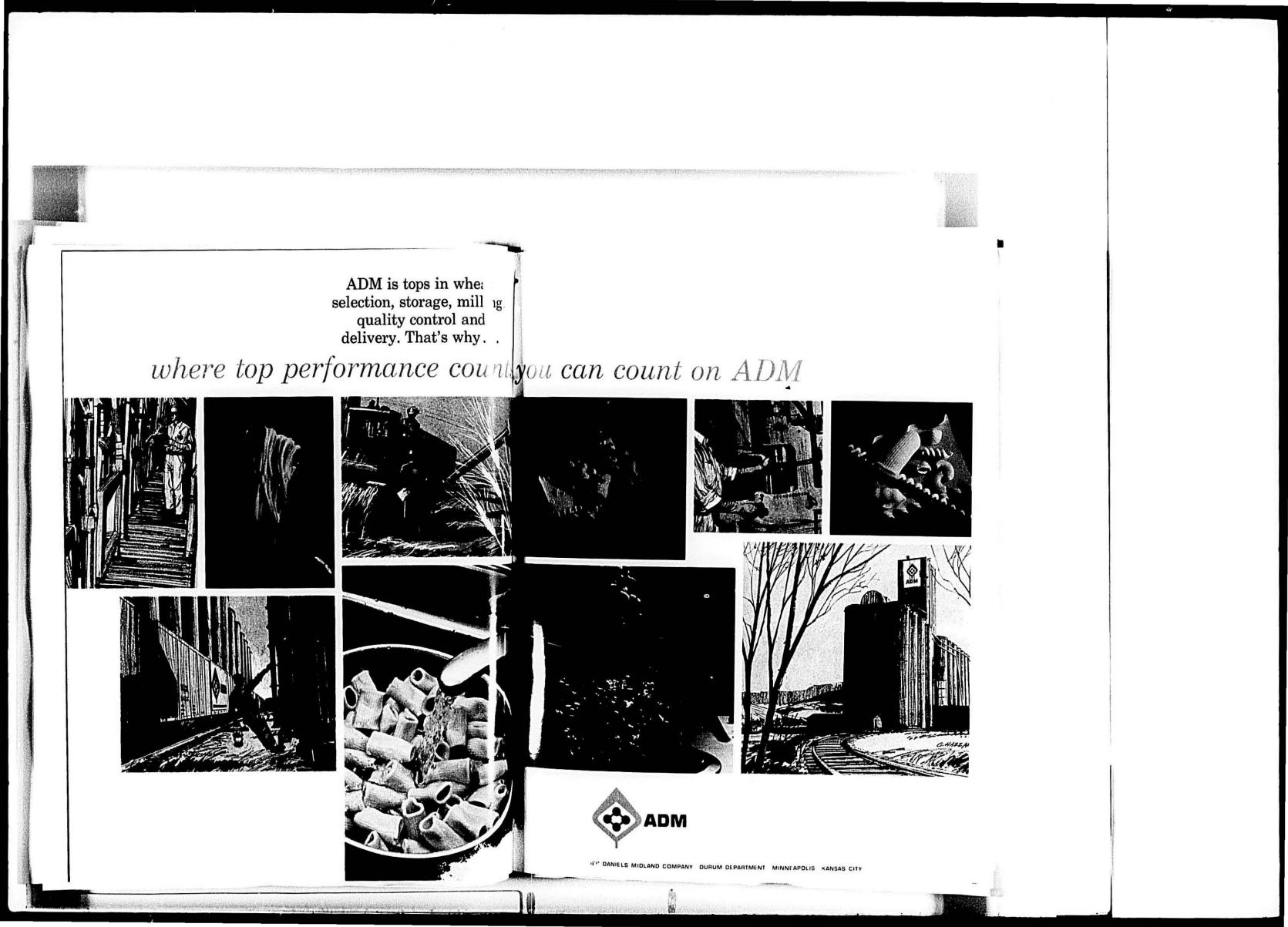
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GMA Meets-(Continued from page 15)

of animal life to another. Furthermore, the accumulative properties of certain chemicals in animal tissues and specific organs began to be noted. Public discussion began in the early 1960's with Rachael Carsons' articles in the New Yorker prior to publication of her book Silent Spring. Following the book, newspapers, television, and national magazines began following the various facets of the issue. As public opinion crystallized, established institutional bodies began to act. Some towns discontinued spraying for insect control: the Food and Drug Administration seized foods with excessive residues of chemical insecticides; insecticides to which evidence pointed a strong finger of suspicion were ordered changed, diluted, and - in certain cases - were withdrawn from the market. In retrospect, it is no trick to write the evolution of such other public issues as: minimum wage, social security, unemployment compensation, income taxes, and truth in packaging.

My point is that at some time during the second or latent phase of a public issue which affects our industries' responsibility to consumers, it would behoove G.M.A. to enter the fray in order to resolve the issue or at least in order to be heard during the subsequent open debate. In other words, if we are to avert the drift to "consumerism" we must recognize latent public issues and take steps to nip them in the bud.

While I am not one to predict specific issues, it is possible to identify broad areas where specific issues are likely to arise.

Broad Areas Defined

It is within these areas that G.M.A. must define its responsibilities to consumers. If preventive medicine is called for, let's take the dose. If a firm stand is called for, let's make our position known.

- 1. Product Purity-What future issues are apt to arise with regard to consumer life and health as a result of additives, adulterants, filth, and loss of nutrients due to processing?
- 2. Environmental Purity-What future public issues are imminent regarding polution of the human environment due to processing waste or product residue?
- 3. Deception-What further issues are we facing with regard to perceived deception in advertising, product performance, or packaging?

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- 4. Personal Privacy and Dignity-Are there latent public issues involved in the degree to which persuasive advertising practices on
- television and radio and in print impinge on consumer privacy and dignity?
- 5. Efficiency of Performance-What amounts of marketing costs and profits are acceptable? How large a spread from farm to table?
- 6. Corporate Size-What are the potential consumer issues regarding corporate size and conglomerateness?

No doubt, we, as members of G.M.A., sense a position with regard to these potential public issues-and with regard to many more.

It shall be our counsel's responsibility to develop the means: (1) whereby latent public issues may be identified; (2)-whereby an industry position can be determined, and, finally, the means whereby an appropriate service and/or educational movement may be launched in the interest of consumers (I reemphasize)-in the interest of consumers regarding the issue.

Mr. Cosgrove concluded that by the time of GMA's spring meeting a more definite program should be forthcoming. He expressed the hope that a statement could be made in the form of a pledge: "these are the Grocery Manufacturers' responsibilities to the consumer.

Highlights from other presentations at the convention follow.

Tomorrow's Executives to be **Technically Trained**

The corporate executive of tomorrow will be technically trained at professional levels in the sciences and their engineering applications, Dr. Richard G. Folsom, president, Rensselaer Polytechnic Institute told the audience of the GMA annual meeting.

He declared that competitive needs to innovate because of an ever shortening life span of products, the technological displacement of markets, and government, social and international involvements would require corporations to have 85 per cent of their executives technically trained by the year 2000

This will contrast, he pointed out, with the situation today when, of 1,000 consumer as a public for food and grotop executives of the 600 largest cor- cery manufacturers makes it imperaporations, accounting for half of the tive that company presidents be "in a nation's domestic output, only 38 per cent had a technical background.

Living Research Centers

To achieve this goal, Dr. Folsom said. the technological universities will grow, not in proportion to the expected half billion increase in population, but into great and complex centers for living research. They will devote their atten-tion to the problems of feeding, housing and moving floods of population, controlling pollution and disease, decoding the secrets of life and death, and struggling with one of the deepest of man's problems - his search for wisdom to manage his knowledge and awesome

To achieve this goal, Dr. Folsom said that each U. S. corporation must reappraise its entire relationship to higher, professional education and that both educators and corporate executives must face the fact that they must learn how to break through the myths and prejudices that often separate them.

In this changing emphasis in education, government will have to place priority claims on the limited potential of executive resources of the technological universities far greater than ever known in war, he stated.

"I am not sure that you in industry have faced squarely the question of whether the demands of government and the needs of your corporation for scientific professionals can both be supplied in the future by the technological university as we know it today," he told the GMA audience.

"Neither of us want our universities or our companies shackled and harnessed to government controls. Neither of us want to risk the cut off of our supply of technological executives," he stated.

Dr. Folsom said that the technological universities must change and be prepared to offer industry their full resources to focus on the corporate questions brought to them. At the same time, industry must learn how to use both the technological universities by not only bringing a defined corporate problem to them but also for what is "beyond" and ask for the scientific talents of the full scope of the universities' disciplines.

Primer for Presidents

The overriding importance of the position to temper, adjust, direct or in-

(Continued on page 22)

THE MACARONI JOURNAL

Everything Becomes "Macaroni" In Paris when you tip a cab driver, he calls it a pourboire . . . literally,

in order to drink. In inny Naples your cabbie likely will descend from his horse-drawn vehicle, tip his hat and say, "For macaroni"-and chances

are he's referring to his horse. For Neapolitan cab drivers often decorate their horse with a feather behind his

bridle, a touch they consider "macaroni" -a term adopted from the dish they consider superb or "the most." And just as the food has named the feather. so the feather nicknamed the horse

And in England about 1770 a group of of the food itself.

For the finest-tasting macaroni always insist on the consistently high quality of King Midas Durum Products





JANUARY, 1967



men named themselves the Macaroniafter the dish that graced their table at meetings, then little known in England.

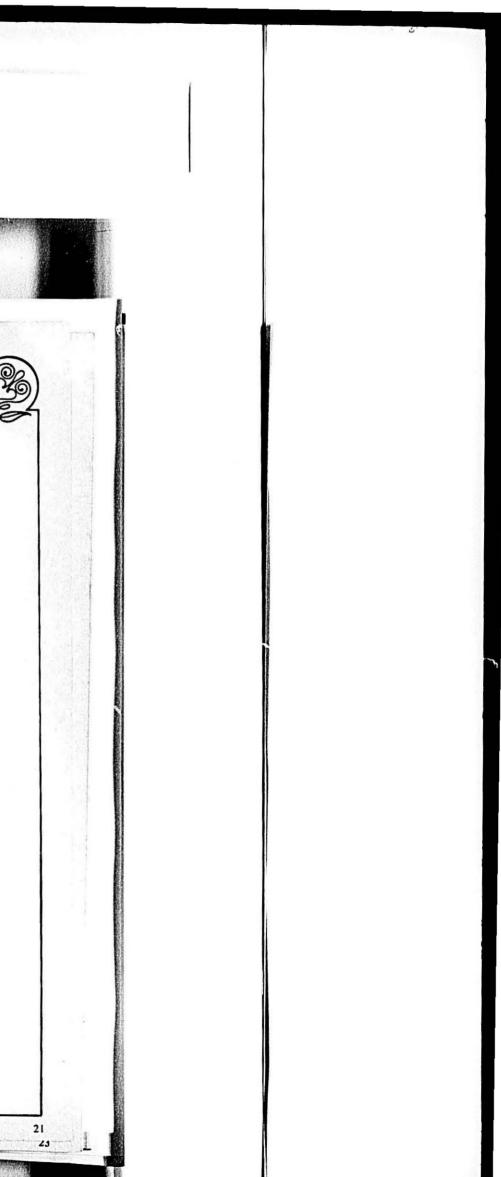
And for a time this group dictated the fashion for clothes, music and manners, and nothing was acceptable that was not "macaroni"

... a flattering tribute to this superb food.

And when Yankes Doodle stuck a feather in his hat and called it



"macaroni", he was repeating a popular expression of his day, now preserved in song. For "That's macaroni" had become a slang phrase about the time of the American Revolution, describing anything exceptionally good - a phrase inspired by the delicious taste



Primer for Presidents-(Continued from page 20)

fluence communications to the consumer." So said Robert J. Keith, president of The Pillsbury Company, speaking before the annual meeting of the Grocery Manufacturers of America, Inc. He also said that the chief executive today can provide this kind of communication direction "only if he is completely familiar with the marketing process."

"Define the Ballpark"

Offering the food executives a "Primer for Presidents in Marketing Management." Mr. Keith said: "The first rule in my primer is that the president must define the ballpark. He must decide where to put the company's energy and resources. This is the cometogether point of marketing management and capital investment."

Pillsbury's president said that nev products will heavily influence the future business of consumer companies. He pointed out that: "The president plays the key role in new products direction, which is closely linked to capital spending. This is a hazardous area. The president has to join in the big risk decisions, giving divisional managers the sense of support and security they need."

Mr. Keith said that: "The President needs a close feel of the wants and needs and aspirations of the consumer." He added: "To get this feel, he must keep in touch with the distributing end of the business, with the feed-back from the sales organization, and with the needs and trends in the retail trade. For the retail trade itself is a valuable source of insight into the mind of the consumer.

Encourage Communication

Covering "management of people" as his second primer for marketing, Mr. Keith said that "a President needs flexibility in dealing with his operating people." He said the marketing-oriented president "should encourage informal communication which reaches out bevond the men who immediately report to him-but this 'over reach' should never take the form of direction."

"In a marketing-oriented company," he added. "I think he should avoid singling out certain functions of his operating divisions as 'marketing management.' If he takes the view that a division's fupdamental job is to create and satisfy customers, then he should view the total division as a marketing team."

Concluding his primer, Mr. Keith said: "Finally, I would like our mar- istic purposes. Yet, under this system, fectively as economic stabilizers with-

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keting-oriented president to measure ways: Will they create and satisfy customers? Will they produce an adequate return on investment? Are they well balanced, short and long term?"

Feeding a Hungry World

"Amer'din business can and should take the laiding role in extending selfhelp to hungry nations so that their own capability of feeding themselves may be developed," R. Hal Dean, president of Ralston Purina Company, told the delegates at the GMA meeting.

He defined the task of raising the world's output of food as "actually a job of teaching." He added that "the quality of our teaching performance will set the limits of our success."

Mr. Dean pointed out that the "basic concept" of the teaching message to be put across to emerging nations is, "The story of agriculture in the United States, food processing and the total distribution system, all of which combine to provide food so abundantly and economically for the American family, is our most eloquent testament to the bedrock strength of the free enterprise system."

Free Enterprise

The food executive noted that "a first step in foreign economic development is the development of local agriculture." Giving agriculture a place as the foundation of all other industries. he said that "Free enterprise is the necessary major ingredient in any formula which would offer the promise of real success in meeting the challenge of world hunger."

"We do not propose that our American methods and establishments be adopted in any country," Mr. Dean said. "We suggest that our experience and knowledge be adapted to local conditions and needs. There is a great difference, and herein lies the need for the element of entrepreneurship which makes the free enterprise system work."

Participation of American busines in foreign economic development, Mr. Dean said, will require American capital and the incentive to put it to work in a foreign risk situation.

"We are unashamedly under the compulsion to make a reasonable profit," Mr. Dean said. "We must answer to stockholders. The investing public are the risk takers who keep free enterprise alive. We do not go into backward countries entirely for altru-

success brings altruistic results. The sehis operating managers' plans in three cret of free enterprise is that we harness the natural instinct of each man to serve himself, and rely on other natural forces to see that as he serves himself, he serves society."

> Listing the responsibilities of business to take a leading role in foreign economic development, Mr. Dean enumerated them as:

"1. On any program proposed by inindustry for any country, industry owes to the people of that country, to its government and to our own government, the responsibility of total accountability for that program to insure that it is honest and realistic, and one which, under rea-

sonably opportune conditions, can produce the expected beneficial results. "2. In seeking financial assistance

and other necessary clearances from the governments involved, the host government and our own, industry must present carefully prepared plans that are clear and definitive in purpose.

"3. There is an absolute necessity that industry develop these programs in other countries from the standpoint of the self-help philosophy.

"4. American industry must always remember that we are corporate citizens of each country where we have enterprises. We must act with a sense of dignity and understanding for the local cultures."

Referring to steps that could be taken by government to help further foreign economic development, he cited "greater trust and understanding by government for private business." Additional government support, he said, could come from strong belief in the free enterprise system with government, freedom from food industry harassment by government and steps by government to inform the public on the grave dangers that world hunger poses to democracy.

Prospects for Controls

The prospect for wage and price controls such as the nation had during the Korean War, or for rationing, is so unlikely as to be considered remote, Farris Bryant, Director of the Office of Emergency Planning declared before the GMA annual meeting. He pointed out that the U.S. economy today is more than twice as productive as it was 15 years ago.

"At this time we are convinced all sectors of our society can perform ef-

THE MACARONI JOURNAL

out controls. The labor leader, the in- dizing, and marketing, a modern transvestor, the builder, the housewife, the portation system and many more. But manufacturer, all have a stake in economic growth that does not erode the freedom and self-discipline," he added. dollar," he said. "We plan for economic stabilization

not because it will be needed, which is unlikely, but because it could be needed. I would have to say today that controls are not around the corner, they are not even in the neighborhood, Governor Bryant added.

GNP Will Exceed Estimate

The Gross National Product is certain to exceed the estimated upper limits of \$727 billion made by the Council of Economic Advisors last January, he told the GMA audience, while defense expenditures are accounting for about 7.6 per cent of it, compared with 13 per cent of a smaller gross national product during the Korean War.

Other measures of prosperity cited by Governor Bryant included a record level of employment with more than 76 million Americans working and an unemployment rate down at or below four per cent during the year; a rise in industrial production to new highs with the Federal Reserve Board Index of Industrial Production at close to 160, compared with the 1957-59 average of about 100

Referring to recent increases in the cost-of-living, he said that while food prices have tended to taper off for the most part for the first time since September 1965, a 3.5 per cent rise for all of 1966 is expected in the over all costof-living index, compared to a post-war average of about 2.5 per cent.

Counter Tronds

Governor Bryant also noted "counter trends" that should not be overlooked such as the government's index of 13 basic industrial commodities which has dropped since March of this year, and the raw materials category called "crude material for further processing" which has gone down since early spring.

"I do not cite these counter trends as conclusive, but they are encouraging," he said.

Governor Bryant paid tribute to the productivity record of American industry as "one of the great economic miracles of our time."

"Today we can boast that ten per cent of our population produces enough to support itself and the remaining ninety per cent, plus millions of people around the world.

He described the advantages that "We can find all sorts of reasons for this spectacular achievement-produc-Canada has in competing with the United States for world wheat business, livity, new crop techniques, fertilizers, including lower freight rates and the nnovations in processing, in merchanability to sell to anyone who has the

JANUARY, 1967

they all add up to a society founded on

Humphrey Pledges Adequate Grain Prices

In a surprise appearance at the closing banquet of the 29th annual convention of the Farmers Union Grain Terminal Association in St. Paul Vice President Hubert H. Humphrey told 7,000 delegates that "I come as a representative of your government to tell you we're not going to ask you to produce at your own expense . . . you are going to be called on to do more than you have ever done because we have a Food for Peace bill not based on accident but on the needs of humanity."

Other dignitaries at the dinner included Senators Milton R. Young and Quentin N. Burdick of North Dakota, George McGovern of South Dakota, and Eugene J. McCarthy of Minnesota, M. W. Thatcher, general manager of GTA, declared at the convention: "American farmers are feeding the world-and they ought to get paid for

Stronger Laws Needed

"Farmers will never have the power to sit in on price determination in Washington, where farm prices are made, until they have laws that are as strong as those written for organized labor, organized banking, organized transportation, the organized petroleum industry or any other great group that is protected by federal legislation," Mr. Thatcher said. He was sharply critical of what he

practices and programs of the USDA.

Slowly but surely, it has moved into

the marketing field, and too often has

determined prices and the amount of

The tremendous influence of that agen-

cy is compounded by the unprecedent-

ed power of the Director of the Budget.

Together they slash away at the dwin-

dling margins under which farmers and

farmers' organizations are forced to

Canadian Competition

operate."

Canada and turkey processing in the U. S., with International's interests in all three countries becoming involved called "constrictive practices" of the in poultry and animal raising. Department of Agriculture and the The U. S. flour milling division is Bureau of the Budget. "The most difficited for contributing to the company's cult problems we have had to face in the past five years have been in the

feed grains.

Amber Mill

keep abreast of competition."

Milling Company.

progress; so is the well diversified Canadian operation. It was noted that durum operations were up substantially over the previous year because of in creased macaroni consumption and the fact that a major competitor dropped supplies to be placed upon the market. out of the field.

Earnings increased some 5.7 per cent.

ADM Protein Foods

Archer Daniels Midland Co. has begun producing and marketing several new foods based on vegetable proteins, it was anonunced at the annual shareholders meeting. President John H. Daniels stated that a special plant had been built to manufacture the new foods at the company's processing complex in Decatur, Illinois. (Continued on page 26)



Ambrette **Cyclo-Mixer Extruder** with Twin Die Head for... continuous mixing, kneading developing and extruding.

- NEW TYPE HIGH SPEED CYCLO-MIXER Flour and water are completely mixed with each particle receiving proper amount of water. Eliminates do lumps found in conventional mixer.
- NEW TYPE FLOUR FEED SYSTEM Flour fed to cyclo-mixer by precision control resulting in a uniform and constant feed.
- NEW TYPE WATER FEED SYSTEM Water is filtered and fed under constant, precision control to the cyclo-mixer. Control is by micrometer adjustment with sight flow feed.
- NEW TWIN HEAD DIE Solid one piece head with two dies for slow extrusion with high production.

- NEW CUTTING DEVICE SYSTEM Independent direct motor drive to cutting shaft. Wide range of cutting speeds through electronic control Elimination of pulleys, belts and varidrive motors.
- NEW TYPE SCREW FORCE FEEDER SYSTEM Force feeder maintains constant feed of dough to screw under pressure.
- NEW TYPE EXTRUSION SCREW AND ANTI-FRICTIONAL METAL LINER High production screw with low speed. Anti-frictional metal liner in screw housing for long wear and low friction. THE MACARONI JOURNAL

TWIN DIE MODEL THCP (shown) 2000 lbs. per hour

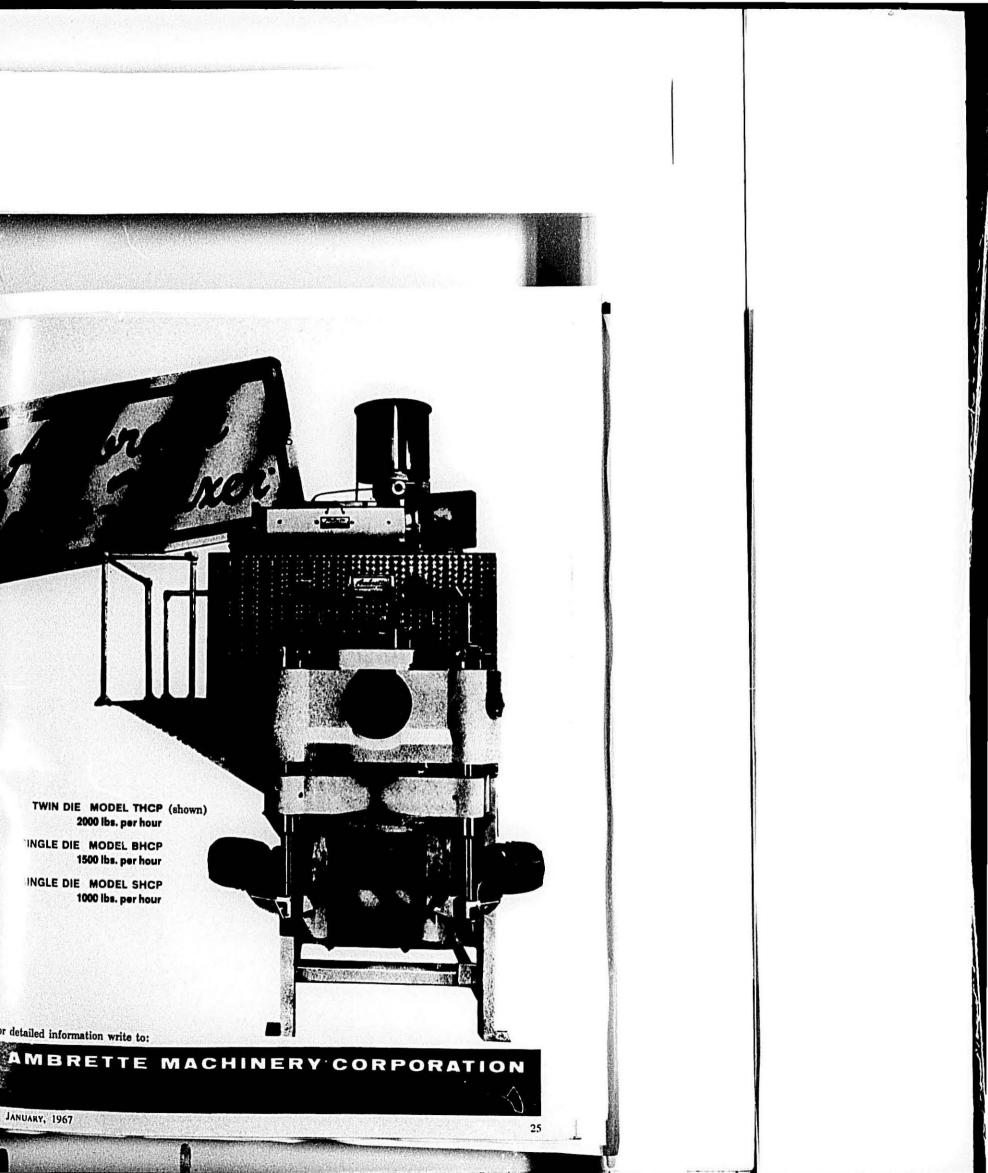
INGLE DIE MODEL BHCP 1500 lbs. per hour

INGLE DIE MODEL SHCP 1000 lbs. per hour

or detailed information write to:

JANUARY, 1967

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ADM Protein Food-(Continued from page 23)

"The new ADM products are specially designed to meet the world's needs for economical, highly nutritious foods rich in essential proteins." Mr. Daniels said. "They are just the first of a whole new group of protein food products we plan to produce."

Textured vegetable protein (TVP) can be flavored to taste like meat and it chews like meat.

Mr. Daniels cited food as the fastest growing market in the world today, and observed that "foods and foodrelated products offer ADM its greatest growth opportunities."

The ADM president also expressed optimism on the company's earnings for the 1966-67 fiscal year. He said that prospects for second quarter earnings are excellent. In the July-September quarter, net earnings were equal to 75¢ a share on the common stock, compared with 57¢ in the same three months of last year, a gain of 31 per cent.

Ogilvie Gains

Earnings and sales of Ogilvie Flour Mills Co., Ltd. in the fiscal year ended August 31 were higher than in 1965, although domestic flour sales volume was unchanged. Consolidated net income, not including profit from sale of investments and fixed assets, was \$3,403,000, or \$1.09 a common share, compared with \$3,016,000, or 96¢ the previous year.

Ogilvie reports that Catelli Food Products, Ltd., a subsidiary manufacturing macaroni, soups and pickles, experienced another year of progress, with sales at a new peak and profits at a record level.

Japanese Durum Purchases

The Japanese Food Agency in November purchased 1,500 tons of U.S. durum, 1,900 tons of Canadian durum, 40,500 tons of Manitoba No. 2 & 3, and 13.500 tons of Australian wheat.

Stouffer Refund

Stouffer Frozen Foods offers to refund a quarter on a purchase of macaroni and cheese, macaroni and beef, tuna noodle casserole, and escalloped chicken and noodles. A purchase of two and the refund is 50c.

Purchaser sends name and address along with a package front from any of the packages to coupon redemption center in Clinton, Iowa. Limit is one to a family.

standards of business life.

Watson Regers

Food Brokers Honored

Good Housekeeping Magazine awarded a special citation to Watson Rogers, president of the National Food Brokers Association, at the organization's 63rd annual convention in New York City in December.

In making this presentation before the capacity audience, Mr. Max Brown, Associate Publisher of Good Housekeeping Magazine, said, "During the past few months I have consulted with representatives of all segments of the food industry regarding this presentation and they ununimously endorsed this citation. Therefore, with Good Housekeeping being involved with the food industry since 1885, we would like to publicly acclaim and acknowledge the contributions that you food brokers have genuinely made to this great industry over the last half century." This award states:

Special Citation from Good Housekeeping to Watson Rogers, President of National Food Brokers Association, and to all of its member brokers;

A Salute from Good Housekeeping Magazine:

- · for their contribution to a more balanced business climate by providing effective sales representation to those firms and growers unable to field their own direct sales force.
- · for initiating, advancing and sponsoring more efficient methods of food distribution.
- for their contribution in lowering food costs and other essential costof-living items.
- · for reducing costs of new product introductions.
- · for providing means of bringing a greater variety of food products to

the American Consumer o for having assisted principals in

- the development of marketing strategy. · for having contributed to the im-
- provement of relations between manufacturer and distributor. · for having been an integral force
- in the development of and growth of some of the nation's leading companies.
- for their alertness in discerning marketing trends.
- for their vigilance in safeguarding the interests of their principals.
- · for their observance of a code of ethics consistent with the highest

Following the presentation to Watson Rogers, a beautiful Steuben bowl was presented to the wife of NFBA's President, Nadine Rogers. Said Max Brown, "This gift is in recognition of a woman who is held in esteem not only by the

brokerage fraternity, but also by principals, customers, and others in the industry. On behalf of the entire staff of Good Housekeeping and with the best wishes of everyone here, I am greatly honored to present this token of our high regard for you."

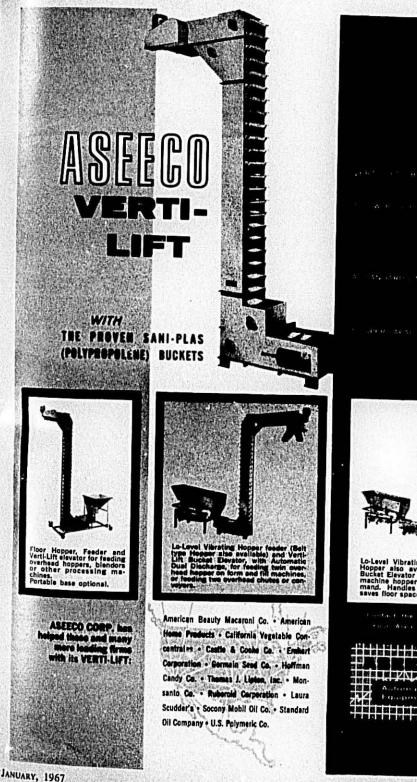
Guidelines for Brokers And Distributors

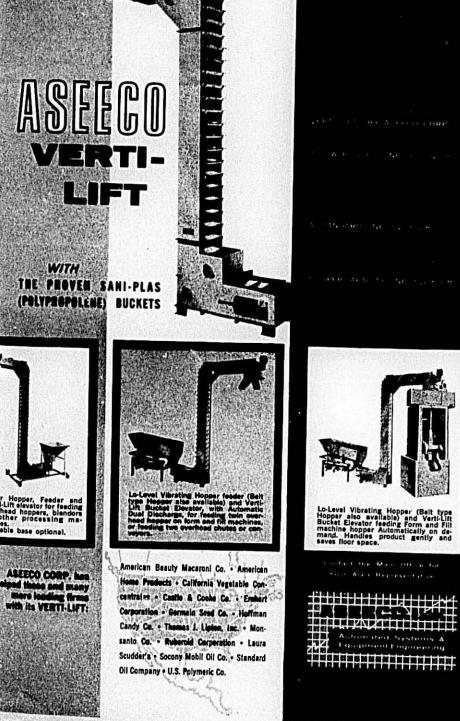
Robert W. Grant, Jr., President of the Grant Grocer Company, Saginaw, Michigan, urged brokers and distributors to work together toward a mutual strengthening of relations for an even more effective sales and marketing job for the future.

He told the members of the National Food Brokers Association that 'Our case today is a very basic and important one. How can we smooth out and strengthen the working relationships between the brokers and the distributors in the areas of frozen food and institutional food marketing, not only to the best interests of both parties but also to the best interest of the packers or producers on one side and the customer or consuming public on the other?".

Mr. Grant pointed out that there was much that brokers and distributors could do to cement relations and improve the effectiveness of their markeling programs. "Both groups," he said, "must sit down together to work out and improve the marketing job that must be accomplished." He went on to propose certain guidelines for both the broker and the distributor which he felt could contribute to stronger marketing relations in the future. (Continued on page 28)

THE MACARONI JOURNAL







(Continued from page 26)

Guidelines for the broker included: (a) Understand our problems.

- (b) If you are going to be in frozen foods or institutional foods, real-
- ly be in them. One or a few items or a price list are not sufficient. (c) Know your product and be able
- to teach us, our sales people, and our customers about them.
- (d) Sell a complete program not just a product.
- (e) Work with us and for us. (f) Be territorially honest.
- (g) Don't just sell price.
- (h) Keep us informed.
- (i) Don't try to force distribution. (j) Ethics are not just a plaque on
- the wall.
- Guidelines for the distributor included: (a) We must understand the broker's problems and commitments.
- (b) We must know the history of the total food business-that changes are inevitable.
- (c) We must forget our pioneer premise.
- (d) We must recognize that simply being first is not sufficient.
- (c) We must attempt to coordinate our activities with broker and packer programs.
- (f) We must keep an open door-at least listen if not buy.
- (g) We must establish cooperative working relationships.
- (h) We must realize that we cannot legislate solutions.
- (i) Ethics are not just a plaque on the wall.

Urging brokers and distributors to overcome any possible differences, Mr. Grant concluded by saying, "We need each other too badly."

Motivate and Train Men

Bernard F. Trimpe, Vice President-Marketing, The Clorox Company, told food brokers in convention that "There is no question but that the biggest single opportunity for expansion and for growth in the food brokerage business today is the selection, training, and motivation of manpower. This is the biggest single problem in all business."

He went on to say, "I call motivation and training a challenge-challenging you to establish a sound program for the selection of people, provide the image and leadership to motivate your people, and establish a proper training program and participate in it."

In this connection food brokers were urged to continue and even step up velopment activities. Mr. Trimpe also

suggested that food brokers should continue to take the initiative and cultivate new talent through an expanded program with colleges and universities. This is desirable not only for themselves but for the food industry as a whole, he said.

Illustrating the need for greater emphasis in this area he pointed out that "In the next decade American businessmen face a 30 per cent deficit of manpower in the 40-55 age group. This is the prime management age in American industry. It makes no difference whether a review is made of manufacturing or retailing or the brokerage business—everyone will be competing for the services of the people in this age group. Recognizing this, every management group in the United States today is attempting to hire the college trained person."

Talent and Training

He went on to say "In summary, the food industry requires talented sales personnel. Food brokers need talented and well educated sales personnel." Recognizing the work of food brokers toward this objective he pointed out that many brokers are engaged in a local program with colleges and universities for summer replacements. The value of this, he said, is that "Most of the summer replacement people have been hired in merchandising capacities to make up for the loss of a man for vacation periods. Several of these young men have later joined the brokerage organizations."

Mr. Trimpe also stressed that it is equally important to maintain this educational effort within the broker's own organization saying "I have found working with retail men and supervisors to be some of the most rewarding hours I have ever spent. Maybe all of you are doing it, but if you are not and if you will establish such a program, I think you will find it to be one of the most rewarding parts of your business life to help these young people to mature and grow in your organizations."

Motivate

On the subject of motivation Mr. Trimpe said, "You as management personnel are constantly aware of the fi- of Hayssen Manufacturing. nancial gains or losses which are related to sales and distribution and all the other factors which make up your business. Every salesman to the newest traince should develop a similar sensitivity. Loss of retail distribution and loss of shelf space should be felt as a their emphasis on these important de- personal loss and translated to each man's income, because it is. If this 'In owned subsidiary of Bemis

business for yourself concept permeates your entire organization and it is related to the promotion, salary adjustments, and bonus arrangements. you already have a great deal of motivation going for you in every sales call at all sales levels. You also have socalled non-monetary recognition as a motivating device. Personal recognition is a strong force and properly utilized it is most effective. Our experience indicates that National Food Brokers Association members are accepting responsibility for motivation."

FDA Implements Packaging Act

The Food and Drug Administratoin will work in cooperation with the Federal Trade Commission in preparing regulations implementing the Fair Packaging and Labeling Act, says Dr. James L. Goddard, FDA commissioner The law becomes effective July 1, 1967. In a fact sheet, FDA points out that

the law permits the regulation of bargain price promotions, such as "cents off." But a manufacturer may so label his product only if he is offering it at a price lower than the regular retail price

FDA chose the cake mix business to use as an example. If a manufacturer of a package cake mix offers his product at retail for 29¢, marked "10¢ off" throughout the entire year, the consumer would be misled to believe that the regular price is 39e when, in fact, the cake mix never sells for the higher price.

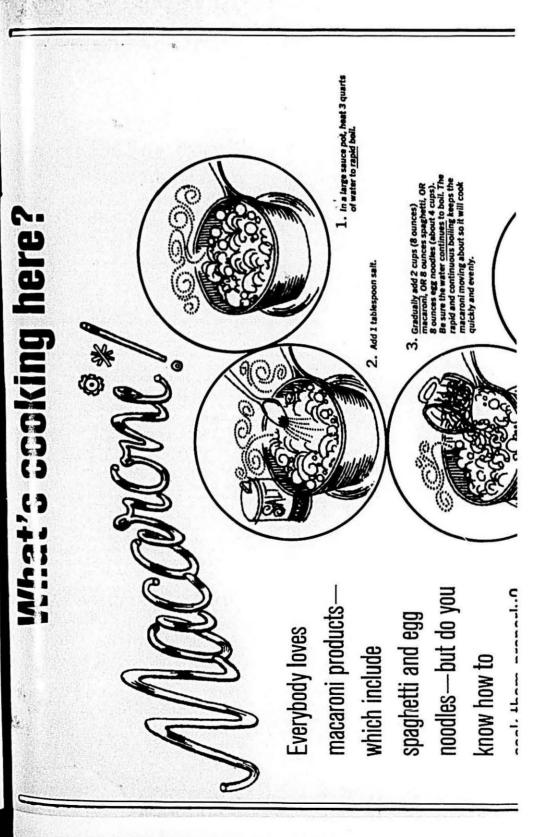
"Until the passage of this law," FDA states, "such an unethical practice could be prosecuted only on a case by case basis. The new law, however, will permit the government to regulate such promotions for any class of commodity when deception is discovered."

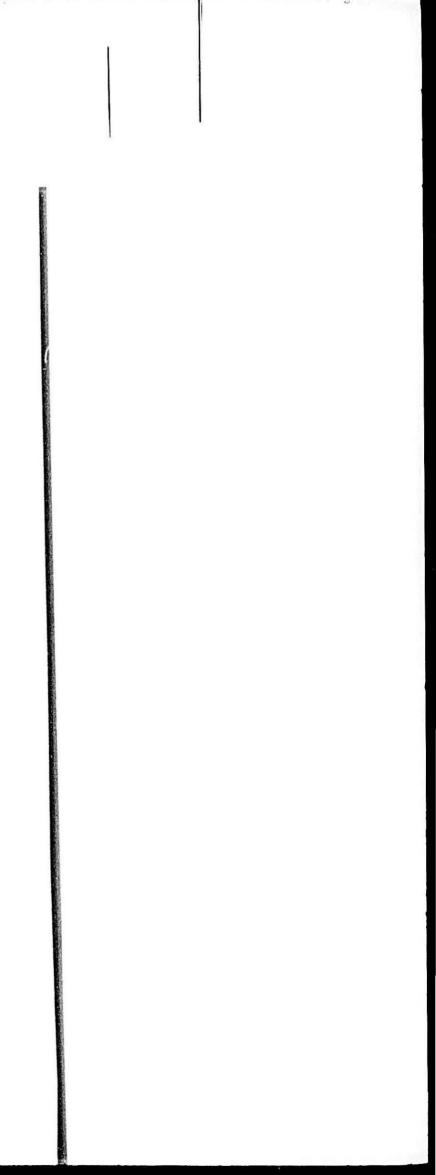
Bemis Buys Hayssen

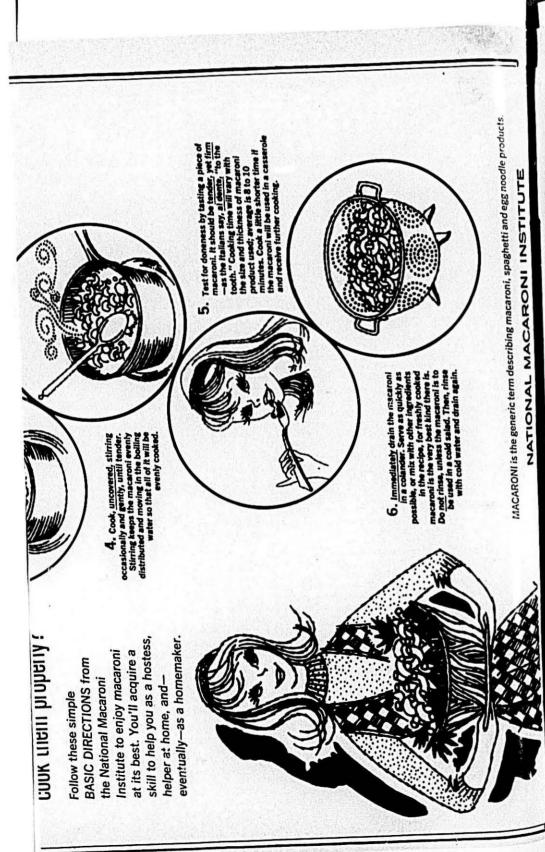
Bemis Company, Inc. and Hayssen Manufacturing Co., Sheboygan, Wis., have signed an agreement of merger, with Bemis to acquire the business and assets of Hayssen for an undisclosed amount of cash. The agreement was announced by Judson Bemis, president of Bemis, and William Hayssen, chairman

Hayssen, established in 1910, is a leader in the development and manufacture of packaging machinery, with sales this year estimated at \$10,000,000. More than 400,000,000 packages are produced each week on Hayssen machines throughout the world. Hayssen will operate as a wholly-

THE MACARONI JOURNAL







Macaroni and Dairy Foods

One surprise ingredient is the Mozzarella cheese which goes right into the hot meat sauce, shredded so it melts quickly. This unexpected flavor bonus is enhanced by the addition of Parmesan cheese to the spaghetti itself. To be truly Italian, cook the spaghetti "al dente," meaning tender but still firm to

Spicy Spaghetti Italiano

- 1 pound mild Italian sausage
- 1 clove garlic, minced

the teeth.

- 1/2 cup chopped onion 1/2 cup chopped green pepper
- 1 can (1 lb.) tomatoes
- 1 can (6 oz.) tomato paste
- 1 teaspoon salt
- 1/2 teaspoon leaf oregano 1/2 teaspoon basil leaves

1 cup (4 oz.) shredded Mozzarella cheese

1 package (7 oz.) spaghetti 1/2 cup grated Parmesan cheese Grated Parmesan cheese

If using sausage links, remove casing. In a large heavy covered skillet cook sausage with garlic, onion and green pepper until sausage is well browned. Stir in tomatoes, tomato paste, salt, oregano and basil. Cover and simmer 1 hour, stirring occasionally. Before serving, remove from heat and stir in Mozzarella cheese until melted. If necessary return to low heat to finish melting cheese. (Do not boil.)

Cook spaghetti according to package directions; drain. Toss with Parmesan cheese. Serve sauce over spaghetti. If desired, pass additional Parmesan cheese for top. Serves 6-8.

Trip to Italy by Casserole

Even if you've never visited Italy or tried an Italian dish, you can serve a real Italian lasagna with this easy recipe. Three Italian-style cheeses, all made in the U.S.A., give it distinctive flavor. There's Mozzarella, Parmesan, and creamy Ricotta, highlighting a dish whose zesty sauce includes ground beef and pork, tomatoes, onion, garlic, and oregano. Layered with extra-wide lasagna noodles and baked, it's a one-dish meal. Serve with tossed salad and milk.

Lasagna Tomato Sauce:

- 1/4 cup (1/2 stick) butter
- 1 cup chopped onion 1 clove garlic, minced
- 1/3 pound ground beef
- 1/2 pound ground pork
- 314 cups (1-lb. 12-oz. can) tomatoes

- 2 cups water 21/2 teaspoons salt
- 1 teaspoon pepper
- 1 teaspoon oregano

Lasagna:

- 1 pound lasagna noodles 2 pounds Ricotta cheese 6 cups (11/2 lbs.) shredded Mozzarella
- cheese 11/2 cups (6 oz.) grated Parmesan cheese
- Paprika To prepare Tomato Sauce: In a large

skillet melt butter; saute onion and garlic. Add meat and brown slowly. Stir in tomatoes, tomato paste, water, salt, pepper and oregano; simmer over low heat 45-60 minutes.

To prepare Lasagna: Cook noodles according to package directions. Drain. Handle noodles carefully to keep from tearing. Place a layer of noodles in bottom of a 13 x 9 x 112-inch buttered baking dish; top with layer of meat sauce. Sprinkle over 1/3 each of the Ricotta, Mozzarella and Parmesan cheeses, repeat 2 more times, reserving a small amount of sauce to spread in center of top layer of cheeses for a colo-ful casserole. Sprinkle with papri-

ka. Bake in preheated 375 degree oven about 30 minutes. Allow to set 10-15 minutes before cutting into squares for serving. Makes 12-15 servings.

A Vegetable Change of Pace

It's easy to get into a rut with vegetables, serving the same old peas, beans, and corn day after day. That's (Continued on page 35)



Cheese 'N Vegetable Dinner



Three Itelian-styla cheeses made in the U.S. go into this delicious Lasagna dish developed by the American Dairy Associa-

THE American Dairy Association I has been promoting macaroni products along with dairy foods during their October Cheese Festival and for their 1967 winter promotion, "Kid-Pleasin' Meals." Here are typical releases sent to food editors:

Secrets of Spaghetti Success

A flavorful sauce is the key to success when it comes to serving spaghetti. It can be as simple as butter and freshly grated Parmesan cheese, melted when tossed with the hot spaghetti. It can be as elaborate as you like. But above all, it should complement the spaghetti and please the diners' taste.

in our supermarkets.

fragrant herbs, basil and cregano.

liere's a spaghetti sauce that has everything-zesty flavor, piquant aroma and the aura of authentic Italian cocking. Spicy Spaghetti Italiano might be the product of some Roman signora, but you can make it "sing" with flavor here in your own American kitchen. There are no exotic, hard-to-find inpredients: even the herbs beloved in Italy, basil and oregano, are available Many American cooks use ground

beef in spaghetti sauce but this one goes to a different meat-genuine Italian sausage, as mild or as spicy as you like. Use bulk sausage if it's available. otherwise take link sausages and remove the casing. Cooked with onion, green pepper and garlic, it gives the sauce its basic flavor. Add a double portion of tomato flavor in the form of tomatoes and tomato paste, and stir in the



2 cups (three 6-oz. cans) tomato paste



Address: Plinio e Glauco Montoni Pistoia (Italia) Tel. 24047-26712

Macaroni Dairy Foods-(Continued from page 33)

when the smart homemaker looks ar und for some new serving ideas, some new vegetables to try, some new ways to perk up the familiar garden varieties.

One bright idea is the vegetable casserole. It's simple to prepare, serves as a main dish for family meals or a tasty pariner for a roast, meat loaf, ham, or chicken. And a vegetable casserole suits the trend to heartler meals for fall and winter eating.

Try this appetizing Cheese 'N Vegetable Dinner, an all-in-one dish that's easy to make and easy on the budget. The vegetables are frozen peas and carrots; you might use frozen mixed vegetables instead. They're layered with cooked noodles and diced hard-cooked eggs and blanketed with cheese sauce. This sauce has its own special flavor, derived from onion sauteed in butter, a hint of mustard, and two flavorful cheeses, sharp Cheddar and zesty Blue. Crown the top with buttered bread cubes, or croutons, and let it bake for a mere 30 minutes. If you have a fresh lomato on hand, quarter it and add it as a garnish for the bubbly hot casserole.

This intriguing combination of ingredients makes a thrifty way to fill up a family. Bake the Cheese 'N Vegetable Dinner at the same time as your meat loaf and the meal is ready. Milk and a salad complete the menu.

Cheese 'N Vegetable Dinner

- cups (1/2 of 8-oz. pkg.) medium noodles
- cup (14 stick) butter
- 14 cup chopped onlon
- 3 tablespoons regular all-purpose flour
- leaspoon dry mustard
- cups milk cups (5 oz.) shredded Cheddar
- cheese 4 cup crumbled Blue cheese
- package (10 oz.) frozen peas and carrots, cooked and drained
- 4 hard-cooked eggs, sliced 1 tablespoon butter, melted
- slice bread, cubed
- Tomato wedges (optional)

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Cook noodles according to package directions; drain and set aside. In a 11/2 quart saucepan melt butter; saute onion until tender. Stir in flour and mustard. Renove from heat; gradually stir in milk. Cook over medium heat, stirring constantly, until thickened. Cook 2 additional minutes. Remove from heat; stir in cheeses. If necessary return to low heat to finish melting cheeses. (Do ciate a respite before dessert, so plan

Pour 1/2 the cheese sauce over top. Repeat layers. Combine bread cubes and butter; place on top of casserole. Bake in preheated 350 degree oven 30 minutes. Serve garnished with tomato wedges, if desired. Serves 6.

Cookery Classic The art masterpiece on the cover this

month could be a photographic representation of a painting from the Italian Renalssance or a Flemish still life. It is, in fact, a classical treatment of

> a recipe release sent to food editors throughout the country by Theodore R. Sills, Inc. in behalf of several clients: National Kraut Packers Association. Brussels Sprout Marketing Program. National Cherry Growers & Industries Foundation, Filbert/Hazelnut Institute, and the National Macaroni Institute.

Sent to food editors prior to the holidays, copy read: "The holidays are traditionally a time of sumptuous feasting. This year.

why not horrow a menu from a Euro-

pean celebration and share in one of their delectable repasts.

Roast Goose a Tradition

the eastern European countries as turkey is here. We've chosen this magnificent bird, one of the most flavorful members of the poultry family, as the mainstay of our handsome Christmas table. Rich and savory, the goose should emerge from the oven beautifully browned with tender, delicate meat and a very crisp skin. It is customary to stuff it with crisp, pungent sauerkraut, a favorite vegetable that has a tangy sharpness to complement the goose. They are usually served together on the Continent, and in our own country it is customary for the Pennsylvania Dutch to serve kraut with goose or turkey for Christmas as a symbol of the ending of the old year. "Nestled invitingly around the goose

is another popular vegetable cultivated for centuries in Germany and the lowlands and now grown in California. Robust, bright green Brussels sprouts are enhanced with golden seedless raisins and poached in dry white wine. Broad egg noodles, seasoned with a hint of orange, are an ideal accompaniment and, together with black pumpernickel, complete the main course. The bland noodles provide a welcome contrast to the richer, more zesty flavors.

"Your guests will probably appre-

not boil.) In a buttered 2-quart casserole to serve this superb, towering Maraplace 1/2 the noodles; top with 1/2 the schino Hazelnut Torte with coffee later, peas and carrots and 1/2 the egg slices. so that it will get the enthusiastic reception it deserves. Hazelnuts, or filberts as they are also known, have a subtle vet distinctive flavor and are probably the most often used nut in European cookery. A heavenly butter cream studded with bits of sweet rubyred maraschino cherries makes the confection still more toothsome. Pipe it with rosettes of whipped cream and crown this masterpiece with whole toasted filberts and stemmed cherries."

The recipe for Orange-Filbert Noodles making eight servings is as follows:

Orange-Fillvert Noodles

- (Makes 8 cervings)
- 2 tablespoons salt 4 to 6 quarts boiling water
- 1 pound wide egg noodles (about 8 cups)
- 2 cups chopped filberts
- 1/2 cup butter or margarine
- 2 teaspoons grated orange peel 1 cup orange juice
- 4 teaspoon salt

1/2 teaspoon pepper Add 2 tablespoons salt to rapidly boiling water. Gradually add noodles so that water continues to boil. Cook, uncovered, stirring occasionally, until

tender. Drain in colander. Saute' filberts in butter in saucepan about 5 minutes; add orange peel and juice. Combine filbert mixture, noodles, 34 teaspoon salt, and pepper; toss lightly. Garnish with orange slices, if desired.

La Bella Italia

Carson Pirie Scott & Co., important State Street department store in downtown Chicago, saluted Italy in an import fair during November. Chef Pierino Gallo of Carson's Seven Continents Restaurant at O'Hare Airport created a special spaghetti sauce for the event.

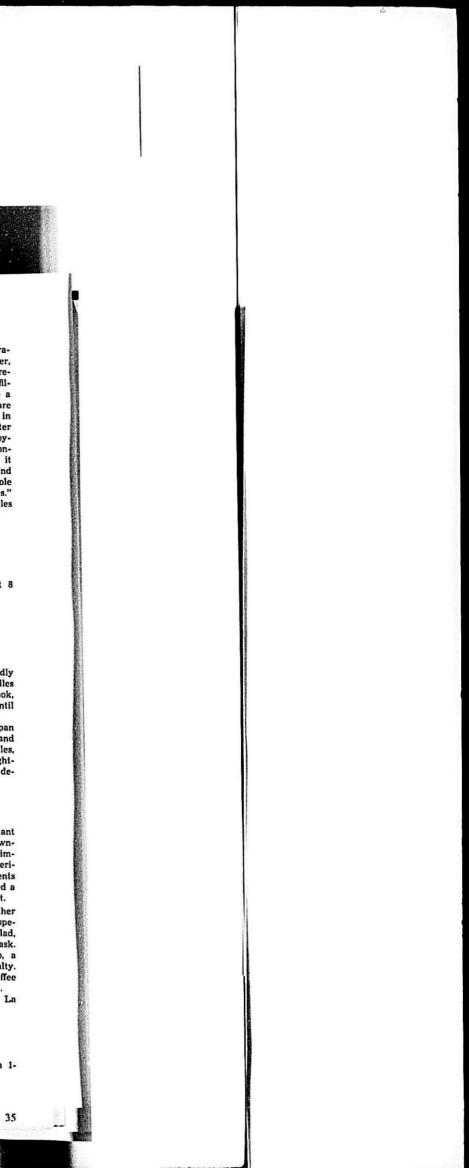
In the Men's Grill and Heather House restaurant at Carson's the special entree was served daily with salad, bread and rose wine in a souvenir flask. The dessert was Cassata Siciliano, a traditional Italian ice cream specialty. Amaretti (almond cookles) and coffee completed the \$2.25 luncheon menu. Here is Chef Gallo's Spaghetti La

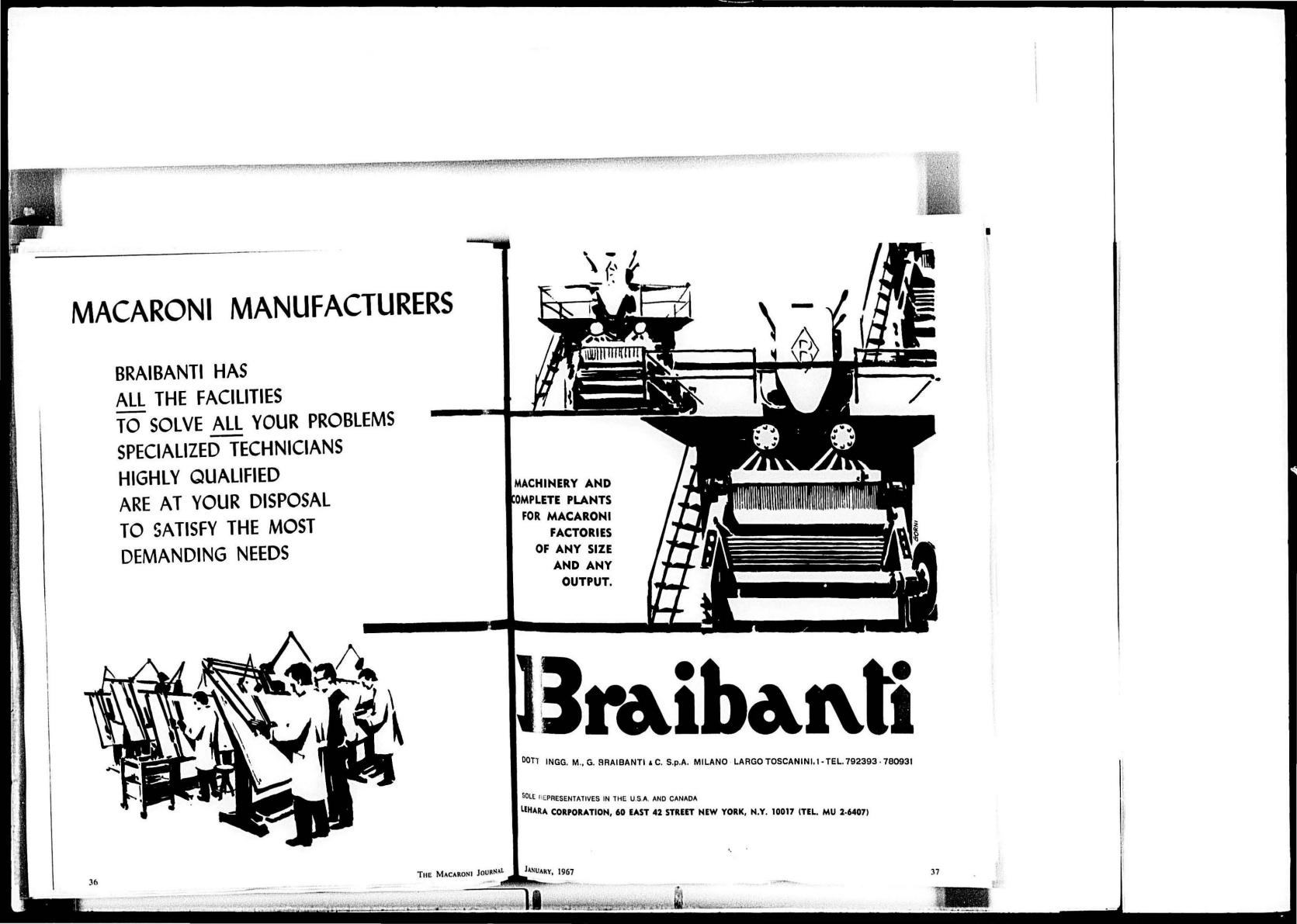
- Bella Italia:
- 14 cup olive oil
- 1/4 lb. butter 1/2 cup chopped onion
- 1/2 clove garlic, crushed
- 1 cup thinly sliced ham, cut in 1inch lengths
- 1 cup tuna, drained

(Continued on page 38)



"Roast goose is as highly esteemed in





La Bella Italia---(Continued from page 35)

2 cups fresh tomatos, peeled and

cored pinch of oregano

salt and pepper

- 1 lb. spaghetti
- 4 quarts boiling water

1 pinch of love

Heat olive oil and butter in skillet. Lightly saute onion and gorlic until golden. Add ham. Blend in tuna and tomatoes. Continue cooking until tomatoes are soft. Season.

Add spaghetti to salted boiling water. Boil spaghetti until tender, then drain. Blend sauce with spaghetti and serve on hot platter. Makes four servings.

"A pinch of love" is important to the success of a dish, Chef Gallo maintains "Without that extra ingredient a dish will never have the dash, the excitement or the true greatness of gourmet cookery."

Company Cafeteria

The Charles Bruning Company, division of Addressograph Multigraph Corporation, in Mount Prospect, Illinois is doubling the size of its employees' cafeteria. The addition is designed to provide greater elbow room in the kitchen and room for more elbows at the tables. It's space that is much needed, according to Chef Manager Vincent Desco, who is responsible for the feeding of some 850 people each day. The cafeteria day begins around 6 a.m. and ends at 9 in the evening. It provides breakfast, lunch and dinner to Bruning employees and guests.

Good Home Cooking

Vince came to Mount Prospect in 1958 when eating in the cafeteria was still a catered affair. In 1962, he remained behind the departing catering firm to take charge of the cafeteria operation. Today, the cafeteria fare is the closest thing you can find to home cooking. Vince estimates that a standard luncheon costs an employee about 65¢ in the cafeteria and would cost twice that in any beanery around.

For 65¢, the lunch includes meat, potatoes, vegetable, bread and butter. A beverage is 10¢ extra, even if it is a big 12-ounce glass of milk. "And," Vince reminds, "there is no tipping."

The present cafeteria seats about 275. When expansion is completed about 400 persons will be accommodated. To speed things up, there will be two steam tables. This will double the pres-

ent seven persons per minute pace of service.

Aside from the breakfast and coffee break crowds, the 14 people employed in the cafeteria serve 450 full lunches and 150 light lunches at noon. In the evening, about 75 complete meals are arrved, plus about 50 light lunches. Over and above this, almost every evening sees about 75 sales and service trainees sit down and enjoy a specially prepared menu. Added to all of this are the upwards from 25 visitors to

Bruning who stop in for lunch. When soup's on the staff must prepare 25 gellons of the stuff. One hundied fifty pounds of good, lean meat go into filling the needs of the two meat items that daily appear on the menu. Each day, the employees of the plant consume 42 gallons of milk.

Spaghetti Most Popular

Vince plans all menus for the cafeteria and does so about a month in advance. If c cllows for an inventory of foodstuffs that will last for about three weeks. The most favored dish, he believes, is spaghetti and meat balls. Its popularity demands the preparation of 50 gallons of spaghetti and 25 gallons of sauce.

In addition to planning variety into his menu, Vince is also inventive. A popular dish served every other Friday is his creation called "Noodles a la Mozzarella." He is not prone to releasing his creations to public domain but he does say "you start with a heck of a lot of noodles."

Egg Prices Remain High

Shell eggs continue in short supply and prices remain high. Each month of the past year producers and users alike awaited relief only to find that demand stayed high while supplies were short.

All processed eggs bore the brunt of high shell egg prices but at the end of the year demand for yolks put them in shortest supply, while albumen was slightly below levels of November.

Production of liquid egg products (ingredients added) during October 1966 totaled 40,851,000 pounds, according to the Crop Reporting Board. This was slightly higher than the preceding month but an increase of 24 per cent from October 1965. Accumulative production of liquid eggs January through October was 526,301,000 pounds, down 7 per cent from the same months of 1985.

Liquid egg products for immediate consumption during October totaled 2,877,000 pounds, up 13 per cent from merit the label.

the preceding month and up 30 per cent from October last year. The quatity used for drying was 14,943,00 pounds or 13 per cent more than Octber 1965. The quantity used for freezing totaled 23,031,000 pounds, up from the 17,330,000 pounds used during October 1965.

Egg solids production totaled 3,286. 000 pounds during October 1966. This was an increase of 4 per cent from the preceding month and from the same month a year earlier. Egg solids production during January through Octo-ber was 42,990,000 pounds, 2 per cent less than during corresponding months of 1965. Production of whole egg solids during October amounted to 277,000 pounds. Albumea solids output during October totaled 934,000 pounds, up 81 per cent from the same month last year. Output of yolk solids was 826,000 pounds compared with 508,000 pounds produced during October 1965. Production of "other solids" was 1,249,000 pounds, more than double the production in October 1965.

The Mozzarella Case

In 1961 the Food & Drug Administration began to set standards to define mozzarella cheese. It called the traditicnal mozzarella by that name and defined it by its higher moisture content. It gave a newer version—with a lower moisture content—the name "pizza cheese." Makers of the new variety were not altogether pleased since mony pizza recipes specify "mozzarella."

When FDA finally issued the definition in 1964, everybody's mozzar lla was mozzarella, with the less moist 'eing termed "low-moisture mozzarel"." Italian cheesemakers sued, char ng the new cheese was "an imposter." he courts upheld the government. Cli ming the government has put its stimp of approval on "commercial thlev" y" the Italian group is carrying the ase to the Supreme Court.

Poultry in Soup

The Department of Agriculture requires that poultry soup contain at least two per cent poultry meat. Delayed by litigation since 1964, the requirement went into effect January I. The regulation will prohibit the labeling of poultry soups as "chicken" or "turkey" unless they contain at least two per cent poultry meat on a readyto-serve basis. It is designed to help assure consumers that all soups identified as "chicken" or "turkey" soup would have enough poultry meat to

semolina you've wanted from <u>A M B E R</u>

Here is the



by Gene Kuhn Manager: AMBER MILLING DIVISION

Yes, the *finest* of the big durum crop is delivered to our affiliated elevators.

And only the *finest* durum goes into Amber Venezia No. 1 Semolina and Imperia Durum Granular.

We make Amber for distriminating macaroni manufacturers who put "quality" first" and who are being rewarded with a larger and larger share of market. These macaroni manufacturers tell us the consistent Amber color, uniform quality and granulation improve quality and cut production costs at the same time. Amber's "on time" delivery of every order helps too!

A phone call today will insure the delivery you want for Amber Venezia No. 1 and Imperia Durum Granular.

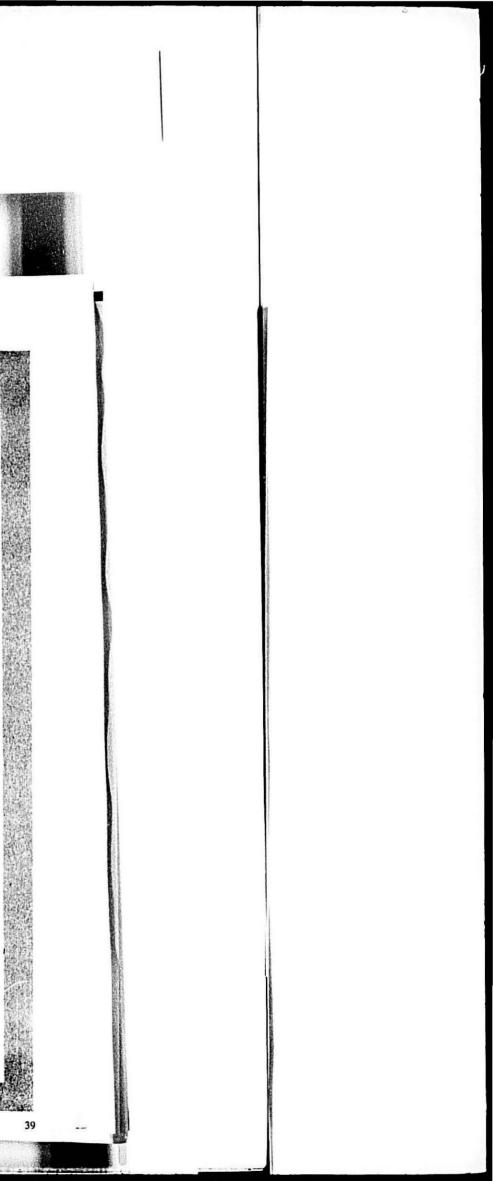
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THE MACARONI JOURNAL JANUARY, 1967



RETAIL GROCERY STORE TRENDS

A national marketing service, has from 18 to 11 per cent. recently released their 32nd Annual Review of Retail Grocery Store Trends.

They predicted that 1966 would be one of the best years in nearly a decade. The situation was much the same in the last half of 1965 for grocery sales when a strong finish resulted in a 5.3 items has made it one of the top conannual volume increase versus an earlier estimate of only 3.9 per cent. sales volume of all frozen foods in gro-This momentum was carried into the cery stores run from \$2,500,000,000 to has grown, their food departments have first half of 1966 when the sales gain over \$3,000,000, amounting to looked so good, the total volume for the year has been estimated in the vicinity of \$65,000,000,000, which would give the industry a solid increase of over \$4,000,000,000 for the year. This would place the grocery business among the leaders for the year.

Sales trends of nine Nielsen territories are tabulated below:

| Area | 1965 Sales vs. 1964 | vs. 1st Half 1965 |
|----------------|------------------------|----------------------|
| New England | +11% | +9% |
| Metro New Yo | rk +4 | +7 |
| Middle Atlanti | | +9 |
| East Central | +5 | +4 |
| Metro Chicago | +11 | +6 |
| West Central | +1 | +7 |
| Southeast | +8 | +13 |
| Southwest | +3 | +7 |
| Pacific | +6 | +6 |

Growth Creates Complexity

The rapidly expanding (almost explosive) number of new products, new sizes, new flavors, and new package types, coupled with increases in the number of large supermarkets and also the rapid growth of convenience outlets, have increased the complexity of the retail grocery industry in the last few years. Chain stores and the largest independents, together, accounted for two-thirds of total volume in 1960, a 22 point gain from their share in 1950. In the last five years these outlets have achieved still larger segments of the business, and their 1965 shares added up to a total of 77 per cent of the nearly \$61,000,000,000 in sales.

Volume shares of food chains with four or more stores increased from 45 per cent to 50 per cent in the period; super large independents with volume over \$300,000,000, from 21 to 27 per cent; large independents with volume from \$100,000,000 to \$300,000,000 declined from 16 to 12 per cent; and small and medium independents with annual

. C. NIELSEN Company, inter- volume under \$100,000,000 declined

Frozen Foods

One of the most dynamic departments in grocery stores in recent years has been frozen foods. Its growth has been phenomenal, and a steady increase in the variety and appeal of new venience categories. Estimates of total around five per cent of total store salcs.

The growing importance of these items, however, has been dependent upon their progress in the larger outlets. Based on the sales of seven of the largest frozen food product groups (vegetables, juices, dinners, pies, etc.) chains and super large independents now account for approximately 87 per cent of these total sales versus a 70 per cent share of all-commodity sales.

Mass Merchandisers

Of continuing interest is the annual Nielsen survey of mass merchandisers or multi-line discount houses.

There was a seven per cent increase in the total number of qualified mass merchandisers between 1964 and 1965. Going back to 1962, there has been an over-all increase of 33 per cent in the number of stores in business. The increase in the store count in the Eastern region is the smallest, since mass merchandisers in this area were already well established by 1962 and were more numerous than elsewhere in the country.

She Central and the Southern regions have had increases of 43 per cent and 47 per cent respectively since 1962, while the Pacific area has had the largest store count gain, amounting to 59 per cent.

Qualified mass merchandisers, as in the past, are defined as stores with over 10,000 square feet of selling area, carrying at least three major lines of merchandise, one of which must be clothing or general apparel.

Slightly less than one-half of all muss merchandiser outlets in the latest sur- sales. Part of the good showing of sales vey were listed as having food departments under the same roof. By area, from these advertised brands and their however, there were noticeable differ- turnover. Advertised brands consist of ences in the percentage of stores with the major brands of leading manufacfood departments. These percentages turers which receive consistent largeranged from 40 per cent in the East to scale advertising support. 73 per cent on the West Coast.

Also very noticeable were the larg variations in the average selling areas of mass merchandiser food depart ments. Against a national selling area average of 10,300 square feet, the Eastern stores averaged 11,400 square feet and the Pacific area stores over 13,000 square feet. The food department in the Central and Southern stores were much smaller-only 8,000 to 9,000 square feet.

As the number of mass merchandisers likewise become more numerous and larger. In 1965 an estimated food product sales total of just under \$2,000,000.-000 was estimated, which amounted to 3.3 per cent of the grocery store volume.

Improved Buying Power

Nielsen then goes into a review of consumer buying power and notes how it has been improving steadily. The statement is repeated that when even small food price increases tak + place, a hue and cry is raised against the grocery man, as if he alone were the villain in raising the cost of living. There has been an increase of about four index points in Food-At-Home prices since last year. But most other prices have gone up likewise, some of them much faster than food. Still the grocery man often gets most of the criticism. even though it is more difficult for him to show his usual small margin of prefi-Starting with the year 1948, a long term record of tonnage movement for 75 packaged grocery commodifies showed a sales growth nearly six times as great as the inventory growth. In 1965, the actual tonnage sales (distegarding prices) were 74 per cent greater than in 1948, while the 1965 inv ntories of these same products were only 11 per cent higher than the 1948 inventories.

This is a solid record of achieven ent in grocery store efficiency. Because of these divergent trends, stockrooms in supermarkets are smaller, deliveries from warehouses are more frequent. and turnover rates have increased substantially.

Manufacturers' advertised brands account for three-quarters of dry grocer; growth versus inventory growth comes

THE MACARONI JOURNAL

JANUARY, 1967

Eggs Like Grandma Used to **Break!**

Part of the secret to grandma's delicious homemade noodles came from the eggs she used. There's no substitute for the natural golden goodness that comes from farm-fresh eggs.

Wakefield Eggs are the best you can buy. We pick them up in our own trucks. We even supply the right concentrate to go with homegrown grains to get the texture and quality you want. We buy the best eggs and we protect their freshness with the best quality control in the industry. Wakefield Eggs are pasteurized, salmonella negative, each carload carries the USDA Certificate ... each drum or can carries the official USDA Shield.

That's why we can give you the best eggs-eggs like Grandma used to break ... maybe better!!



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Wakefield, Nebraska Cable: Waldbaum (Wakefiel



Frozen Eggs - Egg Solids - Dark Yolks a Specialty





George N. Kohn

S OME salesmen are afflicted with an ailment I'd like to call "lingeritis." The illness can be fatal to a sale but

fortunately there is a sure cure for it. In fact, the "patient" who follows instructions can make a very fast recov-

erv. But first let's examine the symptoms of "lingeritis."

Salesman Sam Smith has just closed a deal with one of the toughest buyers he has ever met. Victory followed one of Sam's most brilliant presentations and he is basking in the glow of selfacclaim.

Sam also has a warm feeling for the customer. The man, who had seemed so forbidding an hour ago, strikes our hero as downright gracious and kindly.

The salesman is so overcome with it all that he can't seem to leave. He lingers in the buyer's office, hoping thereby to show his gratitude for the order. He lights up a cigarette and pours out his feelings.

Sam has an advanced case of "lingeritis."

"Doesn't sound so bad," you say? Well, let's see what happens. As Sam chatters on, Mr. Brown, the

purchaser, is beginning to have some second thoughts about the deal.

"Fifty dozen filing cabinets is a lot to buy from one outfit. That other company-the one in Ohio-also has a good line. Maybe I should have split the order. . . . I caved in too easily for a guy who is supposed to be tough." The thought is father to the deed.

"You know, I've been thinking it better to give half this order to the Green Company. We ought to give our customers a choice."

SMOOTH SELLING®

by George N. Kahn

CLOSE THE DEAL AND EXIT QUICKLY

This is No. 26 of 36 sales training articles.

A few seconds later Sam is rewriting his order, his heart heavy and his brain numbed in disbelief.

Don't take it so hard, Sam. It could have been worse. You could have lost the entire order.

Exit On Cue

Sam, of course, stayed too long. After writing up the order, he should have said "thank you" and left. The buyer's acceptance was the salesman's cue to be on his way. The latter has nothing to gain and everything to lose by hanging around.

When you've made the sale, pick up your marbles and get out. Dawdling is dangerous. It gives the buyer a chance to reconsider his decision-to reverse himself. Perhaps he gave you the order with mental reservations. He could get cold feet five minutes later.

This happened to me in my own selling career. Anxious to show my appreciation to the buyer, I couldn't bring myself to leave a certain office. While I strove to make small talk, the customer suddenly remembered that he was supposed to look at a rival line the next day. I wound up by tearing up the order form since he said, "It wouldn't be fair to buy without seeing what the other fellow has got."

On another occasion, the buyer decided to check with a vice president who said "No." This was after I had written the order and was mentally spending the commission.

A similar fate overtook Ted Bickery, a sporting goods salesman. Ted had been an outstanding college athlete and liked to discuss sports with his custom-

order for skiing equipment, Ted reover," Brown interrupts. "I believe it's mained for a half hour talking to the dealer about conditions on nearby ski slopes. Suddenly, the owner's face grew thoughtful.

"You know," he remarked, "we didn't have too much snow last year and it might be the same this year. Think I'll cut that order in half."

Ted was crushed. He had been counting on that sale for a new dining room set. And it did not help his spirits when he learned that there was plenty of snow in the dealer's area that year.

Another friend of min?, Nick Masters, made the same error with a big paint account. As Nick was lolling around the buyer's office after the sale, the phone rang. It was Nick's competitor calling the customer with an alluring discount offer. The buyer took it on the spot and Nick was frozen out.

"I know this guy would never have reneged once I was out of his office," Nick told me later. "But I was like a clay pigeon when the competitor phoned. The dealer said he was sorry but you can't send kids to college on sympathy."

Exit With Style

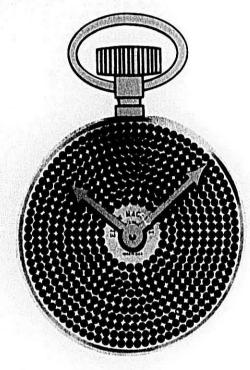
Timing plays an important part in selling. There is a right time to call, a right time to talk, a right time to 1 sten and a right time to close.

There is also a right time to leave the buyer's office-and a right way to leave.

I've been giving you vivid example of what happens to the salesman wh overstays his visit.

This doesn't mean, however, that you have to flee the buyer's office like a burglar after closing the sale. Make your exit smoothly and with style. Leave a lasting impression in his mind. Thank him warmly for the order and One day after writing up a beautiful reassure him that he made the right move. Let him know that you enjoyed doing business with him and that you look forward to seeing him again. I attend the theater quite frequently and at the same time pick up many

THE MACARONI JOURNAL



You can't tell time on MALADRI DIES

they seem to last forever.

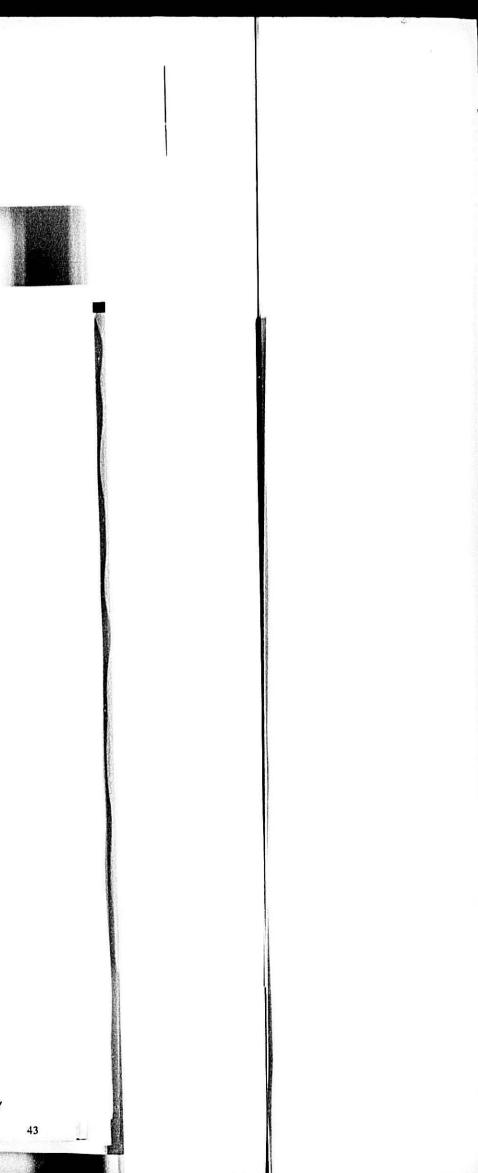


America's Largest Macaroni Die Makers Since 1903 - With Management Continuously Retained In Same Family

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D. MALDARI & SONS, INC.

BROOKLYN, N.Y., U.S.A. 11215



Close the Deal-(Continued from page 42)

ideas and techniques adaptable to selling. A case in point is the exit line.

Have you ever noticed how distinctive is the exit of an actor? There is office and savor his triumph. real artistry in the simple act of walking off stage. He departs on cue because he has said his lines.

Of course, his exit is called for in the script. And there is the lesson for salesmen. In a way you have a role to perform in the interview. Your cue to leave comes when the sale is closed. But there is more than that. You must exit with grace and charm. I might add that this is just as true when you don't get an order. Accept your defeat like a gentleman and score points for the next call. Don't storm out like a sorehead. Smile-even though it might hurt a bit.

Ask the buyer if there is anything he doesn't understand or if he wants additional information. If not, thank him for his time and leave. Even the greatest salesman can't win them all.

Ken Harker, a wallboard salesman, once waited six months for a buying committee to decide on a \$300,000 order. When the decision came it was against him. The committee called him in and gave him the bad news.

Ken betrayed no outward emotion. He thanked each committee member personally for his consideration of his presentation. They were so impressed with his aplomb and good grace that they never forgot him. Ken lost the battle but won the war. A year later that same firm handed him a half million dollar order. Of course, his presentation was tops but so was that of his competitors. It was Ken's personality that turned the trick.

Consideration for the Buyer

The salesman who overstays his visit is also taking a selfish attitude. There is more than his time involved here. The buyer's time is important. When he has given you the order, he expects you to be on your way. It might even be embarrassing for you to remain. His next caller may be your competitor.

The customer may not be so rude as to dismiss you, but if you're perceptive patience. His manner becomes less cor-dial, his answers become shorter. He glances at his watch or fidgets with papers on his desk. Don't wait until he actually ushers you out. It could come to that if you stay too long.

King For A Day

The salesman who lingers on after getting the order is often indulging

44

himself. True, he feels grateful to the buyer, but he is also flushed with his own success to the point of bliss. For the moment he is King. He sees no need to go out and sell more merchandise. He wants to relax in his customer's

This is a shortsighted view. Remember, even if you nail the biggest order

Coming Next Month SELLING SINCERITY

of your life, you're still only king for a day. It isn't a lifetime sinecure. The time you spend in the buyer's office chewing the fat (and possibly losing the sale you made), you could be calling on another prospect. There isn't so much time in the day that you can afford to waste it. Make every moment count. One sale doesn't give you permanent security. You can be sure your competitors are not idle while you are making your prolonged exit.

George Blane, a mutual funds salesman, said that he always intensifies his efforts after a big sale. "My natural tendency is to goof off

after a big one," he explained. "That's why I try doubly hard that same day to score again. I actually force myself to continue as if nothing had happened. I'm afraid that if I let down once it will become a habit."

The policy, incidentally, has made George one of the highest earners in his field.

On Invitation

There are times when you may be invited to stay by the customer. He may want you to meet others in the firm or perhaps to have lunch with him. He may even desire to discuss future business.

If you can spare the time, by all means go along with the request. Of course, there is still a danger he may renege on the order, but it's a chance you must take. The time you spend with the buyer may give you a peryou can spot the signs of his im- manent entree into that company. It could lead to a friendship that will mean business for years to come.

If you can't spend the time, decline with thanks and ask for a rain check.

And that's the story of the disease called "lingeritis." Do you think you have it? Let's find out. If you can answer "yes" to at least eight of these questions, you'll get a clean bill of health:

1. Do you leave shortly after getting an order?

Yes ho

Finest Quality

- 2. Do you leave graciously, with thanks to the buyer? Do you take a pleasant
- leave even if you don't get an order?
- 4. Are you considerate of the buyer's time?
- 5. Do you usually recognize a buyer's desire to dismiss
- you? 6. Do you keep on at top effort after getting a sizable order?
- 7. Do you keep your composure after losing an order?
- 8. Do you accept a buyer's friendship when offered? 9. Are you aware of the im-
- portance of timing in salesmanship?
- 10. Is selling time precious to you? 11. Do you use your time wise-
- ly? (Copyright 1964-George N. Kahn)

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Reprints of this series come in a four page format, printed in 2 colors and three-hole punched to fit any standard $8/_{2} \times 11^{\circ\circ}$ three ring binder, each re-print includes a self-evaluation quiz.

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THE MACARONI JOURNAL

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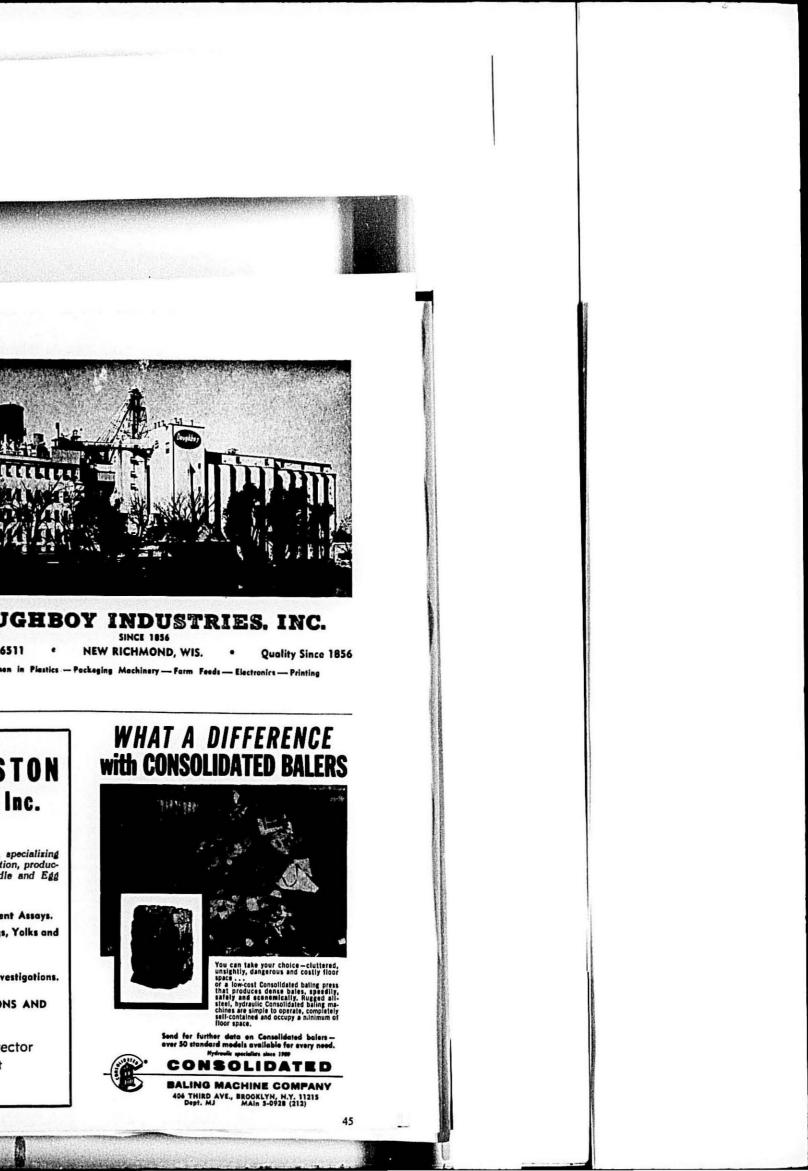


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James J. Winston, Director 156 Chambers Street New York 7, N.Y.

JANUARY, 1967





WAY BACK WHEN

40 Years Ago

· Semolina prices were high and were expected to go higher, while macaroni manufacturers had generally failed to cover requirements.

 Government reports indicated a short crop and rain at harvest time did further damage. It was reported that all good durum was under contract and production was under the Government estimate.

• A pictorial presentation showed delivery trucks being utilized as advertising signboards for macaroni products. • It was announced that I. De Francisci & Son were amalgamating with the firm of Cevasco, Cavagnaro & Am- degree predicted. brette, with the new firm to be known as the Consolidated Macaroni Machine Corporation, with offices and plant in Brooklyn.

• A five-day week was announced by Fred Margareten of the Horowitz Brothers & Margareten, in New York City. The belief was expressed that this would equalize production and would be in line with the movement that had made much headway after it had been adopted by the Ford Motor Company of Detroit the previous summer.

30 Years Ago

• Wanted: Local macaroni clubs, so that the membarship of the industry could be organized into regional groups as was formerly done under the NRA Code.

· Many newcomers into the macaroni manufacturing field have expressed astonishment at the lack of friendly cooperation in the trade.

• Benjamin R. Jacobs, Washington representative, reported that the New York City Bureau of Weights and Measures required the net quantity of the contents of each container to be plainly and conspicuously marked, Garagiola. branded, or otherwise indicated on the outside or top of the package.

• A new method for determining egg solids in macaroni products was also announced, which was 1 ot based on the determination of lipoics.

• A meeting for industrial cooperation • A meeting for industrial cooperation was called in Washington to hear prog-ress reports on the following matters: Publishing Company presented a moti-vational study, "Why Does She Buy ress reports on the following matters: national industrial policy; maximum work week, general wage and child labor; fair trade practices; internal and external competition affecting Ameri-planning to advertise in Ladies' Home

can standards; antitrust laws and the Federal Trade Commission Act; financial aid to small enterprise; Government competition with private enterprise.

· Betty Crocker was to broadcast on 32 powerful radio stations, urging millions of listeners to use noodles made from quality durum flour or semolina-Gold Medal kind!

· Secretary of Agriculture Henry Wallace predicted that food prices would advance about ten per cent during the first quarter of 1937. This estimate was regarded as high by the American Institute of Food Distribution, who looked for higher meat prices but not to the

20 Years Ago

• The Durum Show was scheduled to be held in Langdon, North Dakota, on February 27-28. Members of the National Macaroni Manufacturers Associa ton were concerning themselves more and more in promoting the increased planting of quality durum to insure a substantial supply of good semolina. · William M. Steinke of King Midas Flour Mills reported there were indications that durum wheat acreage would

be increased in 1947 with a continuance of the progressive program on the part of the macaroni industry and the durum milling industry to continue to promote macaroni products.

• The Steagall Amendment put a floor under the price level of eggs to assure farmers of 90 per cent parity. It was expected this would result in higher prices.

· A new consolidated automatic press and preliminary dryer at the American Beauty plant in St. Louis was properly launched with a bottle of Chianti wine by the catcher for the World Champion St. Louis Cardinals baseball team, Joe

10 Years Ago

• "Building a Better Business" was the theme of the Winter Meeting of NMMA at the Hotel Flamingo, Miami Beach.

· Elihu "Robby" Robinson of Topics It?"

· Lots of push for Lent was scheduled

CLASSIFIED ADVERTISING RATES Display A Went Ads Minimum \$2.00

WANTED—Second Hand Redington Packer and a Second Hand Short Goods Press, either Ambrette or DeMaco—long or short combi-nation. Box 240, Macaroni Journal, Pala-tine, III. 60067.

tine, III. 60067. FOR SALE — One New Stainless Steel Die Washer for long and round dies; two Cecco Machines; one Pavan Press to produce 400 or 600 lbs.; one Senzani 4-scale Shortcut Packaging Machine; one German Sausage Machine; one Woodman Cellophane Bag Packing Machine with Heat Scaler; one Senzani Stripper; two Clermont Noodle Cu-ters; two Ricciarelli Noodle and Nesting Machines, each produce 400 lbs. copacity. Box 241, Macaroni Journal, Palatine, III. 60067.

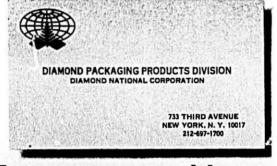
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Journal-"Five Ways to Put Glan.our Into Supper With Cheese." Many of the cheese recipes included macaroni products.

• Canada copped the top prizes for wheat at the International Grain and Hay Show. Carl Monson of Osnabrock, North Dakota, was the Durum King. · A good turnout at the Hotel Belmon Plaza in New York on November 14 heard reports on the Durum Show, National Macaroni Week, the Low Calorie Quickie Dinner. Fred Mueller reported on the subjects discussed at the annual meeting of the Grocery Manufacturers of America.

THE MACARONI JOURNAL



From now on, this one will do the job of these three!



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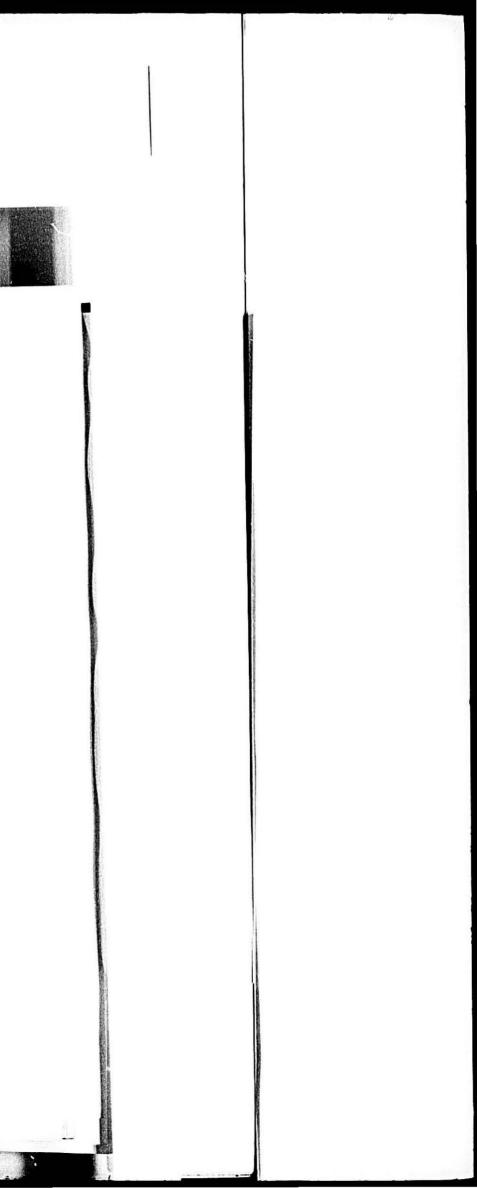
Got a creative, quality, price, or delivery problem? Ask the man from Diamond Packaging Products Division to show you his solution. Color printing is still our baby.



DIAMOND PACKAGING PRODUCTS DIVISION

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